Package 'dtrackr'

September 1, 2025

```
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Description Track and
     document 'dplyr' data pipelines. As you filter, mutate, and join your
     way through a data set, 'dtrackr' seamlessly keeps track of your data
     flow and makes publication ready documentation of a data pipeline simple.
License MIT + file LICENSE
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```

Title Track your Data Pipelines

2 Contents

Contents

add_count.trackr_df
add_tally
anti_join.trackr_df
arrange.trackr_df
bind_cols
bind_rows
capture_exclusions
comment
count_subgroup
distinct.trackr_df
dot2svg
excluded
exclude_all
filter.trackr_df
flowchart
full_join.trackr_df
group_by.trackr_df
group_modify.trackr_df
history
include_any
inner_join.trackr_df
intersect.trackr_df
left_join.trackr_df
mutate.trackr_df
nest.trackr_df
nest_join.trackr_df
pause
pivot_longer.trackr_df
pivot_wider.trackr_df
plot.trackr_graph
print.trackr_graph
p_add_count
p_add_tally
p_anti_join
p_arrange
p bind cols
p_bind_rows
p_capture_exclusions
p_clear
p_comment
r _ p_copy
p_count_if
p_count_subgroup
p_distinct
p_excluded
n exclude all

Contents 3

o_filter	
o_flowchart	
o_full_join	79
o_get	82
o_get_as_dot	83
o_group_by	84
o_group_modify	85
o_include_any	86
o_inner_join	88
_intersect	91
_left_join	93
_mutate	96
_nest	98
o_nest_join	100
	102
relocate	
_ o_right_join	
_	
o_semi_join	
b_slice_head	
o_slice_max	
o_slice_sample	
summarise	
tagged	
track	
transmute	
ungroup	
union	
o_union_all	
o_unnest	
untrack	
eframe.trackr df	
elocate.trackr df	
ename.trackr df	
ename_with.trackr_df	
esume	
COUNTY	137

4 add_count.trackr_df

Index		194
	untrack	. 193
	unnest.trackr_df	
	union_all.trackr_df	
	union.trackr_df	
	ungroup.trackr_df	
	transmute.trackr_df	. 184
	track	. 183
	tagged	. 182
	summarise.trackr_df	. 181
	std_size	. 180
	status	. 179
	slice_tail.trackr_df	. 177
	slice_sample.trackr_df	. 175
	slice_min.trackr_df	. 173
	slice_max.trackr_df	. 171
	slice_head.trackr_df	. 169
	slice.trackr_df	. 167
	setdiff.trackr_df	. 165
	semi_join.trackr_df	. 163
	select.trackr_df	. 162
	save_dot	. 161
	right_join.trackr_df	. 158

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
add_count(x, ..., .messages = "", .headline = "", .tag = NULL)
## S3 method for class 'trackr_df'
add_count(x, ..., .messages = "", .headline = "", .tag = NULL)
```

add_count.trackr_df 5

Arguments

. . .

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

<data-masking> Variables to group by. Named arguments passed on to dplyr::add_count

wt <data-masking> Frequency weights. Can be NULL or a variable:

- If NULL (the default), counts the number of rows in each group.
- If a variable, computes sum(wt) for each group.

sort If TRUE, will show the largest groups at the top.

name The name of the new column in the output.

If omitted, it will default to n. If there's already a column called n, it will use nn. If there's a column called n and nn, it'll use nnn, and so on, adding ns until it gets a new name.

.drop Handling of factor levels that don't appear in the data, passed on to group_by().

For count(): if FALSE will include counts for empty groups (i.e. for levels of factors that don't exist in the data).

[Deprecated] For add_count(): deprecated since it can't actually affect the output.

Named arguments passed on to tidyr::unnest

data A data frame.

cols <tidy-select> List-columns to unnest.

When selecting multiple columns, values from the same row will be recycled to their common size.

keep_empty By default, you get one row of output for each element of the list that you are unchopping/unnesting. This means that if there's a size-0 element (like NULL or an empty data frame or vector), then that entire row will be dropped from the output. If you want to preserve all rows, use keep_empty = TRUE to replace size-0 elements with a single row of missing values.

ptype Optionally, a named list of column name-prototype pairs to coerce cols to, overriding the default that will be guessed from combining the individual values. Alternatively, a single empty ptype can be supplied, which will be applied to all cols.

names_sep If NULL, the default, the outer names will come from the inner names. If a string, the outer names will be formed by pasting together the outer and the inner column names, separated by names_sep.

names_repair Used to check that output data frame has valid names. Must be one of the following options:

- "minimal": no name repair or checks, beyond basic existence,
- "unique": make sure names are unique and not empty,
- "check_unique": (the default), no name repair, but check they are unique,
- "universal": make the names unique and syntactic
- a function: apply custom name repair.

6 add_count.trackr_df

```
• tidyr_legacy: use the name repair from tidyr 0.8.
```

• a formula: a purrr-style anonymous function (see rlang::as_function())

See vctrs::vec_as_names() for more details on these terms and the strategies used to enforce them.

.drop, .preserve [Deprecated]: all list-columns are now preserved; If there are any that you don't want in the output use select() to remove them prior to unnesting.

prior to unnesting.
.id [Deprecated]: convert df %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest(x, .id = "id") to df %>% unnest(x,

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

{.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output

column names, or {.strata}. Defaults to nothing.

.sep [Deprecated]: use names_sep instead.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::add_count()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# add_count
# adding in a count or tally column as a new column
iris %>%
 track() %>%
 add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
 history()
# add_tally
iris %>%
 track() %>%
 group_by(Species) %>%
```

7 add_tally

```
dtrackr::add_tally(wt=Petal.Length, name="new_tally_total",
          .messages="{.new_cols}",
          .headline="New columns from add_tally:") %>%
history()
```

add_tally

dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
add_tally(x, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

Х

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

<data-masking> Variables to group by. Named arguments passed on to dplyr::add_tally wt <data-masking> Frequency weights. Can be NULL or a variable:

- If NULL (the default), counts the number of rows in each group.
 - If a variable, computes sum(wt) for each group.

sort If TRUE, will show the largest groups at the top.

name The name of the new column in the output.

If omitted, it will default to n. If there's already a column called n, it will use nn. If there's a column called n and nn, it'll use nnn, and so on, adding ns until it gets a new name.

.drop Handling of factor levels that don't appear in the data, passed on to group_by().

For count(): if FALSE will include counts for empty groups (i.e. for levels of factors that don't exist in the data).

[Deprecated] For add_count(): deprecated since it can't actually affect the output.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

8 anti_join.trackr_df

.headline a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.
. tag if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::add_tally()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# add_count
# adding in a count or tally column as a new column
iris %>%
 track() %>%
 add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
 history()
# add_tally
iris %>%
 track() %>%
 group_by(Species) %>%
 dtrackr::add_tally(wt=Petal.Length, name="new_tally_total",
            .messages="{.new_cols}",
            .headline="New columns from add_tally:") %>%
 history()
```

anti_join.trackr_df 9

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::anti_join() for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
anti_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} not matched"),
    .headline = "Semi join by {.keys}"
)
```

Arguments

x, y	A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See <i>Methods</i> , below, for more details.
	Other parameters passed onto methods.
.messages	a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively
.headline	a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::anti_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets

# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name, films) %>% tidyr::unnest(cols = c(films))

lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
    comment("a test comment")
```

10 arrange.trackr_df

```
# Anti join
join = lhs %>% anti_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

arrange.trackr_df

dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
arrange(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::arrange

- . by_group If TRUE, will sort first by grouping variable. Applies to grouped data frames only.
- .locale The locale to sort character vectors in.
 - If NULL, the default, uses the "C" locale unless the dplyr.legacy_locale global option escape hatch is active. See the dplyr-locale help page for more details.

arrange.trackr_df 11

• If a single string from stringi::stri_locale_list() is supplied, then this will be used as the locale to sort with. For example, "en" will sort with the American English locale. This requires the stringi package.

• If "C" is supplied, then character vectors will always be sorted in the C locale. This does not require stringi and is often much faster than supplying a locale identifier.

The C locale is not the same as English locales, such as "en", particularly when it comes to data containing a mix of upper and lower case letters. This is explained in more detail on the locale help page under the Default locale section.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new cols}, {.dropped cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::arrange()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# arrange
# In this case we sort the data descending and show the first value
# is the same as the maximum value.
iris %>%
    track() %>%
    arrange(
    desc(Petal.Width),
    .messages="{.count} items, columns: {.cols}",
    .headline="Reordered dataframe:") %>%
    history()
```

12 bind_cols

bind_cols

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() or dplyr::union_all() for the underlying function details.

Usage

```
bind_cols(
  .messages = "{.count.out} in combined set",
  .headline = "Bind columns"
)
```

Arguments

```
a collection of tracked data frames to combine Named arguments passed on to
. . .
                  dplyr::bind_cols
                  .name_repair One of "unique", "universal", or "check_unique". See vctrs::vec_as_names()
                      for the meaning of these options.
.messages
                  a set of glue specs. The glue code can use any global variable, or {.count.out}
                  a glue spec. The glue code can use any global variable, or {.count.out}
```

Value

.headline

the dplyr output with the history graph updated.

See Also

```
dplyr::bind_cols()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
```

bind_rows 13

```
species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

bind_rows

Set operations

14 bind_rows

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union_all() for the underlying function details.

Usage

```
bind_rows(..., .messages = "{.count.out} in union", .headline = "Union")
```

Arguments

a collection of tracked data frames to combine Named arguments passed on to dplyr::bind_rows
 id The name of an optional identifier column. Provide a string to create an output column that identifies each input. The column will use names if available, otherwise it will use positions.
 messages
 a set of glue specs. The glue code can use any global variable, or {.count.out}
 headline
 a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::bind_rows()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")

lhs = chrs %>% include_any(
    species == "Human" ~ "{.included} humans",
    species == "Droid" ~ "{.included} droids"
)

# these are different subsets of the same data
rhs = chrs %>% include_any(
    species == "Human" ~ "{.included} humans",
    species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
```

capture_exclusions 15

```
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

capture_exclusions

Start capturing exclusions on a tracked dataframe.

Description

Start capturing exclusions on a tracked dataframe.

Usage

```
capture_exclusions(.data, .capture = TRUE)
```

16 comment

Arguments

.data a tracked dataframe

capture Should we capture exclusions (things removed from the data set). This is useful

for debugging data issues but comes at a significant cost. Defaults to the value

of getOption("dtrackr.exclusions") or FALSE.

Value

the .data dataframe with the exclusions flag set (or cleared if .capture=FALSE).

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% filter(Species!="versicolor") %>% history()
```

comment

Add a generic comment to the dtrackr history graph

Description

A comment can be any kind of note and is added once for every current grouping as defined by the .message field. It can be made context specific by including variables such as {.count} and {.total} in .message which refer to the grouped and ungrouped counts at this current stage of the pipeline respectively. It can also pull in any global variable.

Usage

```
comment(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = (.type == "exclusion"),
   .tag = NULL
)
```

Arguments

. data a dataframe which may be grouped

messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} of all rows, the {.count} variable which is the count in each group

and {.strata} a description of the group

count_subgroup 17

headline a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment, or the {.total} variable (which is nrow(.data)) and {.strata} which is a description of the grouping
 type one of "info","...,"exclusion": used to define formatting
 asOffshoot do you want this comment to be an offshoot of the main flow (default = FALSE).
 if you want the summary data from this step in the future then give it a name with .tag.

Value

the same .data dataframe with the history graph updated with the comment

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% comment("hello {.total} rows") %>% history()
```

count_subgroup

Add a subgroup count to the dtrackr history graph

Description

A frequent use case for more detailed description is to have a subgroup count within a flowchart. This works best for factor subgroup columns but other data will be converted to a factor automatically. The count of the items in each subgroup is added as a new stage in the flowchart.

Usage

```
count_subgroup(
   .data,
   .subgroup,
   ...,
   .messages = .defaultCountSubgroup(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = FALSE,
   .tag = NULL,
   .maxsubgroups = .defaultMaxSupportedGroupings()
)
```

Arguments

```
.data a dataframe which may be grouped
.subgroup a column with a small number of levels (e.g. a factor)
... passed to base::factor(subgroup values, ...) to allow reordering of levels etc.
```

18 distinct.trackr_df

a character vector of glue specifications. A glue specification can refer to any-.messages thing from the calling environment, {.subgroup} for the subgroup column name and {.name} for the subgroup column value, {.count} for the subgroup column count, {.subtotal} for the current stratification grouping count and {.total} for the whole dataset count .headline a glue specification which can refer to grouping variables of .data, {.subtotal} for the current grouping count, or any variables defined in the calling environment .type one of "info", "exclusion": used to define formatting do you want this comment to be an offshoot of the main flow (default = FALSE). .asOffshoot if you want to use the summary data from this step in the future then give it a .tag name with .tag. the maximum number of discrete values allowed in .subgroup is configurable .maxsubgroups with options("dtrackr.max_supported_groupings"=XX). The default is 16. Large values produce unwieldy flow charts.

Value

the same .data dataframe with the history graph updated with a subgroup count as a new stage

Examples

```
library(dplyr)
library(dtrackr)
survival::cgd %>% track() %>% dplyr::group_by(treat) %>%
  count_subgroup(center) %>% history()
```

distinct.trackr_df

Distinct values of data

Description

Distinct acts in the same way as in dplyr::distinct. Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting. See dplyr::distinct().

Usage

```
## S3 method for class 'trackr_df'
distinct(
   .data,
   ...,
   .messages = "removing {.count.in-.count.out} duplicates",
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

dot2svg

Arguments

.data	A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See <i>Methods</i> , below, for more details.
	<data-masking> Optional variables to use when determining uniqueness. If there are multiple rows for a given combination of inputs, only the first row will be preserved. If omitted, will use all variables in the data frame. Named arguments passed on to dplyr::distinct</data-masking>
	.keep_all If TRUE, keep all variables in .data. If a combination of is not distinct, this keeps the first row of values.
.messages	a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.headline	a headline glue spec. The glue code can use any global variable, or $\{.strata\}, \{.count.in\}, $ and $\{.count.out\}$
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe with distinct values and history graph updated.

See Also

```
dplyr::distinct()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = bind_rows(iris %>% track(), iris %>% track() %>% filter(Petal.Length > 5))
tmp %>% dplyr::group_by(Species) %>% dplyr::distinct() %>% history()
```

dot2svg

Convert Graphviz dot content to a SVG

Description

Convert a graphviz dot digraph as string to SVG as string

Usage

```
dot2svg(dot)
```

Arguments

dot

a graphviz dot string

20 excluded

Value

```
the SVG as a string
```

Examples

```
dot2svg("digraph { A->B }")
```

excluded

Get the dtrackr excluded data record

Description

Get the dtrackr excluded data record

Usage

```
excluded(.data, simplify = TRUE)
```

Arguments

.data a dataframe which may be groupedsimplify return a single summary dataframe of all exclusions.

Value

a new dataframe of the excluded data up to this point in the workflow. This dataframe is by default flattened, but if .simplify=FALSE has a nested structure containing records excluded at each part of the pipeline.

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% exclude_all(
   Petal.Length > 5.8 ~ "{.excluded} long ones",
   Petal.Length < 1.3 ~ "{.excluded} short ones",
    .stage = "petal length exclusion"
) %>% excluded()
```

exclude_all 21

exclude_all

Exclude all items matching one or more criteria

Description

Apply a set of filters and summarise the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. The filters work in an combinatorial manner, i.e. the results EXCLUDE ALL rows that match any of the criteria. If na.rm = TRUE they also remove anything that cannot be evaluated by any criteria.

Usage

```
exclude_all(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = FALSE,
   .type = "exclusion",
   .asOffshoot = TRUE,
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

Arguments

.data	a dataframe which may be grouped
	a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match any of the predicates will be excluded. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate. This can refer to grouping variables variables from the environment and {.excluded} and {.matched} or {.missing} (excluded = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
na.rm	(default FALSE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)
.type	default "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = TRUE).
.stage	a name for this step in the pathway
.tag	if you want the summary data from this step in the future then give it a name with .tag.

22 exclude_all

Value

the filtered .data dataframe with the history graph updated with the summary of excluded items as a new offshoot stage

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% capture_exclusions() %>% exclude_all(
     Petal.Length > 5 ~ "{.excluded} long ones",
     Petal.Length < 2 ~ "{.excluded} short ones"
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
 track() %>%
 exclude_all(
   # These two criteria identify the same value and one item is excluded
   a > 9 \sim "{.excluded} value > 9",
   a == max(a) ~ "{.excluded} max value",
 ) %>%
 status() %>%
 history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
 dplyr::filter(a <= 9, a != max(a)) %>%
 nrow()
# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
 track() %>%
 # Performing the same exclusion sequentially results in 2 items
 # being excluded as the criteria no longer identify the same
 exclude_all(a > 9 \sim "{.excluded} value > 9") %>%
 exclude_all(a == max(a) ~ "{.excluded} max value") %>%
 status() %>%
 history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
 dplyr::filter(a <= 9) %>%
 dplyr::filter(a != max(a)) %>%
 nrow()
```

filter.trackr_df 23

filter.trackr_df Filtering data

Description

Filter acts in the same way as in dplyr where predicates which evaluate to TRUE act to select items to include, and items for which the predicate cannot be evaluated are excluded. For tracking prior to the filter operation the size of each group is calculated {.count.in} and after the operation the output size of each group {.count.out}. The grouping {.strata} is also available (if grouped) for reporting. See dplyr::filter().

Usage

```
## $3 method for class 'trackr_df'
filter(
   .data,
   ...,
   .messages = "excluded {.excluded} items",
   .headline = .defaultHeadline(),
   .type = "exclusion",
   .asOffshoot = (.type == "exclusion"),
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

Arguments

.headline

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Expressions that return a logical value, and are defined in terms of the variables in .data. If multiple expressions are included, they are combined with the & operator. Only rows for which all conditions evaluate to TRUE are kept. Named arguments passed on to dplyr::filter

.by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

.messages a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}

a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}

. type the format type of the action typically an exclusion

24 flowchart

.asOffshoot if the type is exclusion, .asOffshoot places the information box outside of the main flow, as an exclusion.
.stage a name for this step in the pathway
.tag if you want the summary data from this step in the future then give it a name with .tag.

Value

the filtered .data dataframe with history graph updated

See Also

```
dplyr::filter()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% dplyr::group_by(Species)
tmp %>% filter(Petal.Length > 5) %>% history()
```

flowchart

Flowchart output

Description

Generate a flowchart of the history of the dataframe(s), with all the tracked data pipeline as stages in the flowchart. Multiple dataframes can be plotted together in which case an attempt is made to determine which parts are common.

Usage

```
flowchart(
   .data,
   filename = NULL,
   size = std_size$full,
   maxWidth = size$width,
   maxHeight = size$height,
   formats = c("dot", "png", "pdf", "svg"),
   defaultToHTML = TRUE,
   landscape = size$rot != 0,
   ...
)
```

flowchart 25

Arguments

.data	the tracked dataframe(s) either as a single dataframe or as a list of dataframes.
filename	a file name which will be where the formatted flowcharts are saved. If no extension is specified the output formats are determined by the formats parameter.
size	a named list with 3 elements, length and width in inches and rotation. A predefined set of standard sizes are available in the std_size object.
maxWidth	a width (on the paper) in inches if size is not defined
maxHeight	a height (on the paper) in inches if size is not defined
formats	some of pdf,dot,svg,png,ps
defaultToHTML	if the correct output format is not easy to determine from the context, default providing HTML (TRUE) or to embedding the PNG (FALSE)
landscape	rotate the output by 270 degrees into a landscape format. maxWidth and maxHeight still apply and refer to the paper width to fit the flowchart into after rotation. (you might need to flip width and height)
	ignored Named arguments passed on to p_get_as_dot
	fill the default node fill colour, any R colour or hex value
	fontsize the default font size in points
	colour the default font colour, any R colour or hex value
	rankdir the dot rank direction (one of TB,LR,BT,RL)
	rounded should the node corners be rounded?
	fontname the font to use. Must exist on the system.
	bgcolour the background, may be "transparent", any R colour or hex value

Value

the nature of the flowchart output depends on the context in which the function is called. It will be some form of browse-able html output if called from an interactive session or a PNG/PDF link if in knitr and knitting latex or word type outputs, if file name is specified the output will also be saved at the given location.

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% comment(.tag = "step1") %>% filter(Species!="versicolor")
tmp %>% dplyr::group_by(Species) %>% comment(.tag="step2") %>% flowchart()
```

26 full_join.trackr_df

```
Full join
full_join.trackr_df
```

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::full_join() for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
full_join(
  х,
 у,
  .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
    "{.count.out} in linked set"),
  .headline = "Full join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::full_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, $join_by(a == b)$ will match x\$a to y\$b.

To join by multiple variables, use a join_by() specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join_by(a, c). join_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

. . .

full_join.trackr_df 27

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

28 full_join.trackr_df

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::full_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

group_by.trackr_df 29

```
group_by.trackr_df Stratifying your analysis
```

Description

Grouping a data set acts in the normal way. When tracking a dataframe sometimes a group_by() operation will create a lot of groups. This happens for example if you are doing a group_by(), summarise() step that is aggregating data on a fine scale, e.g. by day in a time-series. This is generally a terrible idea when tracking a dataframe as the resulting flowchart will have many many branches and be illegible. dtrackr will detect this issue and pause tracking the dataframe with a warning. It is up to the user to the resume() tracking when the large number of groups have been resolved e.g. using a dplyr::ungroup(). This limit is configurable with options("dtrackr.max_supported_groupings"=X The default is 16. See dplyr::group_by().

Usage

```
## $3 method for class 'trackr_df'
group_by(
   .data,
   ...,
   .messages = "stratify by {.cols}",
   .headline = NULL,
   .tag = NULL,
   .maxgroups = .defaultMaxSupportedGroupings()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

In group_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group_by(). Computations are not allowed in nest_by(). In ungroup(), variables to remove from the grouping. Named arguments passed on to dplyr::group_by

.add When FALSE, the default, group_by() will override existing groups. To add to the existing groups, use .add = TRUE.

This argument was previously called add, but that prevented creating a new grouping variable called add, and conflicts with our naming conventions.

.drop Drop groups formed by factor levels that don't appear in the data? The default is TRUE except when .data has been previously grouped with .drop = FALSE. See group_by_drop_default() for details.

```
x A tbl()
```

.messages

a set of glue specs. The glue code can use any global variable, or {.cols} which is the columns that are being grouped by.

. headline a headline glue spec. The glue code can use any global variable, or {.cols}.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

.maxgroups the maximum number of subgroups allowed before the tracking is paused.

Value

the .data but grouped.

See Also

```
dplyr::group_by()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% dplyr::group_by(Species, .messages="stratify by {.cols}")

tmp %>% comment("{.strata}") %>% history()
```

```
group_modify.trackr_df
```

Group-wise modification of data and complex operations

Description

Group modifying a data set acts in the normal way. The internal mechanics of the modify function are opaque to the history. This means these can be used to wrap any unsupported operation without losing the history (e.g. df %>% track() %>% group_modify(function(d,...) { d %>% unsupported_operation() })) Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting See dplyr::group_modify().

Usage

```
## S3 method for class 'trackr_df'
group_modify(
   .data,
   ...,
   .messages = NULL,
   .headline = .defaultHeadline(),
   .type = "modify",
   .tag = NULL
)
```

history 31

Arguments

.data	A grouped tibble
• • •	Additional arguments passed on to .f Named arguments passed on to dplyr::group_modify
	. f A function or formula to apply to each group. If a function , it is used as is. It should have at least 2 formal arguments. If a formula , e.g. ~ head(.x), it is converted to a function. In the formula, you can use
	• . or .x to refer to the subset of rows of .tbl for the given group
	 .y to refer to the key, a one row tibble with one column per grouping variable that identifies the group
	.keep are the grouping variables kept in .x
.messages	a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.headline	a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.type	default "modify": used to define formatting
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Value

the transformed .data dataframe with the history graph updated.

See Also

```
dplyr::group_modify()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% dplyr::group_by(Species)

tmp %>% dplyr::group_modify(
        function(d,g,...) { return(tibble::tibble(x=stats::runif(10))) },
        .messages="{.count.in} in, {.count.out} out"
) %>% history()
```

history

Get the dtrackr history graph

Description

This provides the raw history graph and is not really intended for mainstream use. The internal structure of the graph is explained below. print and plot S3 methods exist for the dtrackr history graph.

32 include_any

Usage

```
history(.data)
```

Arguments

.data

a dataframe which may be grouped

Value

the history graph. This is a list, of class trackr_graph, containing the following named items:

- excluded the data items that have been excluded thus far as a nested dataframe
- tags a dataframe of tag-value pairs containing the summary of the data at named points in the data flow (see tagged())
- nodes a dataframe of the nodes of the flow chart
- edges an edge list (as a dataframe) of the relationships between the nodes in the flow chart
- head the current most recent nodes added into the graph as a dataframe.

The format of this data may grow over time but these fields are unlikely to be changed.

Examples

```
library(dplyr)
library(dtrackr)
graph = iris %>% track() %>% comment("A comment") %>% history()
print(graph)
```

include_any

Include any items matching a criteria

Description

Apply a set of inclusion criteria and record the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. This function is the opposite of <code>exclude_all()</code> and the filtering criteria work to identify rows to include i.e. the results include anything that match any of the criteria. If na.rm=TRUE they also keep anything that cannot be evaluated by the criteria.

Usage

```
include_any(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = TRUE,
   .type = "inclusion",
   .asOffshoot = FALSE,
   .tag = NULL
)
```

include_any 33

Arguments

.data	a dataframe which may be grouped
	a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match at least one of the predicates will be included. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate matched. This can refer to grouping variables, variables from the environment and {.included} and {.matched} or {.missing} (included = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
na.rm	(default TRUE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)
.type	default "inclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Value

the filtered .data dataframe with the history graph updated with the summary of included items as a new stage

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% dplyr::group_by(Species) %>% include_any(
      Petal.Length > 5 ~ "{.included} long ones",
      Petal.Length < 2 ~ "{.included} short ones"
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
  track() %>%
  include_any(
    # These two criteria identify the same value and one item is excluded
   a > 1 \sim "\{.included\}  value > 1",
   a != min(a) ~ "{.included} everything but the smallest value",
  ) %>%
  status() %>%
  history()
# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a > 1, a != min(a)) %>%
```

inner_join.trackr_df

```
nrow()

# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
    track() %>%

# Performing the same exclusion sequentially results in 2 items
# being excluded as the criteria no longer identify the same
# item.
include_any(a > 1 ~ "{.included} value > 1") %>%
include_any(a != min(a) ~ "{.included} everything but the smallest value") %>%
status() %>%
history()

# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
dplyr::filter(a > 1) %>%
dplyr::filter(a != min(a)) %>%
nrow()
```

inner_join.trackr_df Inner joins

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::inner_join() for more details on the underlying functions.

Usage

```
## $3 method for class 'trackr_df'
inner_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Inner join by {.keys}"
)
```

Arguments

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... Other parameters passed onto methods. Named arguments passed on to dplyr::inner_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$. $join_by()$ can also be used to perform inequality, rolling, and overlap joins. See the documentation at $?join_by$ for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by $= c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

36 inner_join.trackr_df

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

dplyr::inner_join()

intersect.trackr_df 37

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Inner join
join = lhs %>% inner_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

intersect.trackr_df Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::interded or dplyr::union_all() for the underlying function details.

Usage

```
## S3 method for class 'trackr_df'
intersect(
    X,
    y,
    ...,
    .messages = "{.count.out} in intersection",
    .headline = "Intersection"
)
```

Arguments

```
x, y
... a collection of tracked data frames to combine
.messages a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline a glue spec. The glue code can use any global variable, or {.count.out}
```

38 intersect.trackr_df

Value

the dplyr output with the history graph updated.

See Also

```
generics::intersect()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
```

left_join.trackr_df 39

```
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()

set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

left_join.trackr_df Left join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::left_join() for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
left_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Left join by {.keys}"
)
```

Arguments

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. Other parameters passed onto methods. Named arguments passed on to dplyr::left_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, $*_join()$ will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a $join_by()$ specification. For example, $join_by(a == b)$ will match x\$a to y\$b.

40 left_join.trackr_df

To join by multiple variables, use a <code>join_by()</code> specification with multiple expressions. For example, <code>join_by(a == b, c == d)</code> will match <code>x\$a</code> to <code>y\$b</code> and <code>x\$c</code> to <code>y\$d</code>. If the column names are the same between <code>x</code> and <code>y</code>, you can shorten this by listing only the variable names, like <code>join_by(a, c)</code>. <code>join_by()</code> can also be used to perform inequality, rolling, and overlap joins. See the documentation at <code>?join_by</code> for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins <code>x\$a</code> to <code>y\$a</code> and <code>x\$b</code> to <code>y\$b</code>. If variable names differ between <code>x</code> and <code>y</code>, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in v.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

left_join.trackr_df 41

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::left_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets
```

42 mutate.trackr_df

```
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))

lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
    comment("a test comment")

# Left join
join = lhs %>% left_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

mutate.trackr_df

dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
mutate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

mutate.trackr df 43

Named arguments passed on to dplyr::mutate

.by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.keep Control which columns from .data are retained in the output. Grouping columns and columns created by . . . are always kept.

- "all" retains all columns from .data. This is the default.
- "used" retains only the columns used in ... to create new columns. This is useful for checking your work, as it displays inputs and outputs side-by-side.
- "unused" retains only the columns *not* used in . . . to create new columns. This is useful if you generate new columns, but no longer need the columns used to generate them.
- "none" doesn't retain any extra columns from .data. Only the grouping variables and columns created by . . . are kept.

.before, .after <tidy-select> Optionally, control where new columns should appear (the default is to add to the right hand side). See relocate() for more details.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::mutate()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# mutate
# In this example we compare the column names of the input and the
# output to identify the new columns created by the mutate operation as
```

nest.trackr_df

nest.trackr_df

Reshaping data using tidyr::nest

Description

A drop in replacement for tidyr::nest() which optionally takes a message and headline to store in the history graph.

Usage

```
## S3 method for class 'trackr_df'
nest(
   .data,
   ...,
   .by = NULL,
   .key = NULL,
   .names_sep = NULL,
   .messages = c("{.count.out} items"),
   .headline = ""
)
```

Arguments

.data	A data frame.
	<tidy-select> Columns to nest; these will appear in the inner data frames.</tidy-select>
	Specified using name-variable pairs of the form new_col = c(col1, col2, col3). The right hand side can be any valid tidyselect expression.
	If not supplied, then is derived as all columns <i>not</i> selected by . by, and will use the column name from . key.
	[Deprecated]: previously you could write df %>% nest(x, y, z). Convert to df %>% nest(data = $c(x, y, z)$).
.by	<tidy-select> Columns to nest by; these will remain in the outer data frame. .by can be used in place of or in conjunction with columns supplied through</tidy-select>
	If not supplied, then .by is derived as all columns <i>not</i> selected by
. key	The name of the resulting nested column. Only applicable when isn't specified, i.e. in the case of df $\%$ % nest(.by = x).
	If NULL, then "data" will be used by default.

nest.trackr_df 45

.names_sep	If NULL, the default, the inner names will come from the former outer names. If a string, the new inner names will use the outer names with names_sep automatically stripped. This makes names_sep roughly symmetric between nesting and unnesting.
.messages	a set of glue specs. The glue code can use any global variable, grouping variable, {.count.in}, {.count.out} or {.strata}. Defaults to "{.count.out} items".
.headline	a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

Value

the data dataframe result of the tidyr::nest function but with a history graph updated.

See Also

```
tidyr::nest()
```

```
library(dplyr)
library(dtrackr)
starwars %>%
 track() %>%
 tidyr::unnest(starships, keep_empty = TRUE) %>%
 tidyr::nest(world_data = c(-homeworld)) %>%
 history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
 track() %>%
 p_unnest(
    films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 ) %>%
 dplyr::group_by(gender) %>%
 tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
```

46 nest_join.trackr_df

```
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
   results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
```

nest_join.trackr_df Nest join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::nest_join() for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
nest_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} matched"),
    .headline = "Nest join by {.keys}"
)
```

Arguments

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... Other parameters passed onto methods. Named arguments passed on to dplyr::nest_join

nest_join.trackr_df 47

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$. $join_by()$ can also be used to perform inequality, rolling, and overlap joins. See the documentation at $?join_by$ for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by $= c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

keep Should the new list-column contain join keys? The default will preserve the join keys for inequality joins.

name The name of the list-column created by the join. If NULL, the default, the name of y is used.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

48 pause

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::nest_join()
```

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Nest join
join = lhs %>% nest_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

pause

Pause tracking the data frame.

Description

Pausing tracking of a data frame may be required if an operation is about to be performed that creates a lot of groupings or that you otherwise don't want to pollute the history graph (e.g. maybe selecting something using an anti-join). Once paused the history is not updated until a resume() is called, or when the data frame is ungrouped (if auto is enabled).

Usage

```
pause(.data, auto = FALSE)
```

pivot_longer.trackr_df

Arguments

. data a tracked dataframe
auto if TRUE the tracking will resume automatically when the number of groups has

fallen to a sensible level (default is FALSE)

Value

the .data dataframe with history graph tracking paused

Examples

Description

A drop in replacement for tidyr::pivot_longer() which optionally takes a message and headline to store in the history graph.

Usage

```
## S3 method for class 'trackr_df'
pivot_longer(
  data,
  cols.
  cols_vary = "fastest",
  names_to = "name",
  names_prefix = NULL,
  names_sep = NULL,
  names_pattern = NULL,
  names_ptypes = NULL,
  names_transform = NULL,
  names_repair = "check_unique",
  values_to = "value",
  values_drop_na = FALSE,
  values_ptypes = NULL,
  values_transform = NULL,
  .messages = c("long format", "{.count.in} before", "{.count.out} after"),
  .headline = .defaultHeadline()
)
```

Arguments

data A data frame to pivot.

cols <tidy-select> Columns to pivot into longer format.

. . . Additional arguments passed on to methods.

When pivoting cols into longer format, how should the output rows be arranged relative to their original row number?

- "fastest", the default, keeps individual rows from cols close together in the output. This often produces intuitively ordered output when you have at least one key column from data that is not involved in the pivoting process.
- "slowest" keeps individual columns from cols close together in the output. This often produces intuitively ordered output when you utilize all of the columns from data in the pivoting process.

A character vector specifying the new column or columns to create from the information stored in the column names of data specified by cols.

- If length 0, or if NULL is supplied, no columns will be created.
- If length 1, a single column will be created which will contain the column names specified by cols.
- If length > 1, multiple columns will be created. In this case, one of names_sep or names_pattern must be supplied to specify how the column names should be split. There are also two additional character values you can take advantage of:
 - NA will discard the corresponding component of the column name.
 - ".value" indicates that the corresponding component of the column name defines the name of the output column containing the cell values, overriding values_to entirely.

names_prefix A regular expression used to remove matching text from the start of each variable name.

names_sep, names_pattern

If names_to contains multiple values, these arguments control how the column name is broken up.

names_sep takes the same specification as separate(), and can either be a numeric vector (specifying positions to break on), or a single string (specifying a regular expression to split on).

names_pattern takes the same specification as extract(), a regular expression containing matching groups (()).

If these arguments do not give you enough control, use pivot_longer_spec() to create a spec object and process manually as needed.

names_ptypes, values_ptypes

Optionally, a list of column name-prototype pairs. Alternatively, a single empty prototype can be supplied, which will be applied to all columns. A prototype (or ptype for short) is a zero-length vector (like integer() or numeric()) that defines the type, class, and attributes of a vector. Use these arguments if you want to confirm that the created columns are the types that you expect. Note that if you want to change (instead of confirm) the types of specific columns, you should use names_transform or values_transform instead.

names_to

cols_vary

names_transform, values_transform

Optionally, a list of column name-function pairs. Alternatively, a single function can be supplied, which will be applied to all columns. Use these arguments if you need to change the types of specific columns. For example, names_transform = list(week = as.integer) would convert a character variable called week to an integer.

If not specified, the type of the columns generated from names_to will be character, and the type of the variables generated from values_to will be the common type of the input columns used to generate them.

names_repair What happens if the output has invalid column names? The default, "check_unique"

is to error if the columns are duplicated. Use "minimal" to allow duplicates in the output, or "unique" to de-duplicated by adding numeric suffixes. See

vctrs::vec_as_names() for more options.

values_to A string specifying the name of the column to create from the data stored in cell

values. If names_to is a character containing the special .value sentinel, this value will be ignored, and the name of the value column will be derived from

part of the existing column names.

values_drop_na If TRUE, will drop rows that contain only NAs in the value_to column. This ef-

fectively converts explicit missing values to implicit missing values, and should generally be used only when missing values in data were created by its struc-

ture.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

or {.strata}. Defaults to nothing.

. headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, or {.strata}. Defaults to nothing.

Value

the result of the tidyr::pivot_longer but with a history graph updated.

See Also

```
tidyr::pivot_longer()
```

```
library(dplyr)
library(dtrackr)

starwars %>%
    track() %>%
    tidyr::unnest(starships, keep_empty = TRUE) %>%
    tidyr::nest(world_data = c(-homeworld)) %>%
    history()

# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
```

52 pivot_wider.trackr_df

```
starwars %>%
 track() %>%
 p_unnest(
   films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 ) %>%
 dplyr::group_by(gender) %>%
 tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
   results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 ) %>%
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
```

pivot_wider.trackr_df Reshaping data using tidyr::pivot_wider

Description

A drop in replacement for tidyr::pivot_wider() which optionally takes a message and headline to store in the history graph.

pivot_wider.trackr_df

Usage

```
## S3 method for class 'trackr_df'
pivot_wider(
  data,
  id_cols = NULL,
  id_expand = FALSE,
  names_from = name,
  names_prefix = "",
  names_sep = "_",
  names_glue = NULL,
  names_sort = FALSE,
  names_vary = "fastest",
  names_expand = FALSE,
  names_repair = "check_unique",
  values_from = value,
  values_fill = NULL,
  values_fn = NULL,
  unused_fn = NULL,
  .messages = c("wide format", "{.count.in} before", "{.count.out} after"),
  .headline = .defaultHeadline()
)
```

Arguments

data A data frame to pivot.

... Additional arguments passed on to methods.

id_cols <tidy-select> A set of columns that uniquely identify each observation. Typ-

ically used when you have redundant variables, i.e. variables whose values are

perfectly correlated with existing variables.

Defaults to all columns in data except for the columns specified through names_from and values_from. If a tidyselect expression is supplied, it will be evaluated on data after removing the columns specified through names_from and values_from.

id_expand

Should the values in the id_cols columns be expanded by expand() before pivoting? This results in more rows, the output will contain a complete expansion of all possible values in id_cols. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the row values corresponding to the expanded id_cols will be sorted.

names_from, values_from

<tidy-select> A pair of arguments describing which column (or columns) to get the name of the output column (names_from), and which column (or columns) to get the cell values from (values_from).

If values_from contains multiple values, the value will be added to the front of the output column.

names_prefix

String added to the start of every variable name. This is particularly useful if names_from is a numeric vector and you want to create syntactic variable names.

names_sep

If names_from or values_from contains multiple variables, this will be used to join their values together into a single string to use as a column name.

names_glue

Instead of names_sep and names_prefix, you can supply a glue specification that uses the names_from columns (and special .value) to create custom column names.

names_sort

Should the column names be sorted? If FALSE, the default, column names are ordered by first appearance.

names_vary

When names_from identifies a column (or columns) with multiple unique values, and multiple values_from columns are provided, in what order should the resulting column names be combined?

- "fastest" varies names_from values fastest, resulting in a column naming scheme of the form: value1_name1, value1_name2, value2_name1, value2_name2. This is the default.
- "slowest" varies names_from values slowest, resulting in a column naming scheme of the form: value1_name1, value2_name1, value1_name2, value2_name2.

names_expand

Should the values in the names_from columns be expanded by expand() before pivoting? This results in more columns, the output will contain column names corresponding to a complete expansion of all possible values in names_from. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the column names will be sorted, identical to what names_sort would produce.

names_repair

What happens if the output has invalid column names? The default, "check_unique" is to error if the columns are duplicated. Use "minimal" to allow duplicates in the output, or "unique" to de-duplicated by adding numeric suffixes. See vctrs::vec_as_names() for more options.

values_fill

Optionally, a (scalar) value that specifies what each value should be filled in with when missing.

This can be a named list if you want to apply different fill values to different value columns.

values_fn

Optionally, a function applied to the value in each cell in the output. You will typically use this when the combination of id_cols and names_from columns does not uniquely identify an observation.

This can be a named list if you want to apply different aggregations to different values_from columns.

unused_fn

Optionally, a function applied to summarize the values from the unused columns (i.e. columns not identified by id_cols, names_from, or values_from).

The default drops all unused columns from the result.

This can be a named list if you want to apply different aggregations to different unused columns.

id_cols must be supplied for unused_fn to be useful, since otherwise all unspecified columns will be considered id_cols.

This is similar to grouping by the id_cols then summarizing the unused columns using unused_fn.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

pivot_wider.trackr_df 55

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

Value

the data dataframe result of the tidyr::pivot_wider function but with a history graph updated.

See Also

```
tidyr::pivot_wider()
```

```
library(dplyr)
library(dtrackr)
starwars %>%
 track() %>%
 tidyr::unnest(starships, keep_empty = TRUE) %>%
 tidyr::nest(world_data = c(-homeworld)) %>%
 history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
 track() %>%
 p_unnest(
   films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 ) %>%
 dplyr::group_by(gender) %>%
 tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
```

56 plot.trackr_graph

```
idyr::nest(
  results = c(measure_abbr, observed, denominator),
  .messages = c("{.count.in} test results", "{.count.out} facilities")
) %>%
  exclude_all(
    percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
    na.rm = TRUE
)

print(cms_history %>% dtrackr::history())

# not run in examples:
if (interactive()) {
    cms_history %>% flowchart()
}
```

plot.trackr_graph

Plots a history graph as html

Description

Plots a history graph as html

Usage

```
## S3 method for class 'trackr_graph'
plot(x, ...)
```

Arguments

x a dtrackr history graph (e.g. output from history())
... Named arguments passed on to p_get_as_dot
.data the tracked dataframe
fill the default node fill colour, any R colour or hex value
fontsize the default font size in points
colour the default font colour, any R colour or hex value
rankdir the dot rank direction (one of TB,LR,BT,RL)
rounded should the node corners be rounded?
fontname the font to use. Must exist on the system.
bgcolour the background, may be "transparent", any R colour or hex value
... not used

Value

HTML displayed

print.trackr_graph 57

Examples

```
library(dplyr)
library(dtrackr)
iris %>% comment("hello {.total} rows") %>% history() %>% plot()
```

print.trackr_graph

Print a history graph to the console

Description

Print a history graph to the console

Usage

```
## S3 method for class 'trackr_graph'
print(x, ...)
```

Arguments

```
x a dtrackr history graph (e.g. output from p_get())... not used
```

Value

nothing

Examples

```
library(dplyr)
library(dtrackr)
iris %>% comment("hello {.total} rows") %>% history() %>% print()
```

p_add_count

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

58 p_add_count

Usage

```
p_{add\_count(x, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

... data-masking Variables to group by. Named arguments passed on to dplyr::add_count

wt <data-masking> Frequency weights. Can be NULL or a variable:

- If NULL (the default), counts the number of rows in each group.
- If a variable, computes sum(wt) for each group.

sort If TRUE, will show the largest groups at the top.

name The name of the new column in the output.

If omitted, it will default to n. If there's already a column called n, it will use nn. If there's a column called n and nn, it'll use nnn, and so on, adding ns until it gets a new name.

.drop Handling of factor levels that don't appear in the data, passed on to group_by().

For count(): if FALSE will include counts for empty groups (i.e. for levels of factors that don't exist in the data).

[Deprecated] For add_count(): deprecated since it can't actually affect the output.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new_cols\}$ or $\{.dropped_cols\}$ for changes to columns, $\{.cols\}$ for the output

column names, or {.strata}. Defaults to nothing.

. headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::add_count()
```

```
library(dplyr)
library(dtrackr)
```

- # mutate and other functions are unitary operations that generally change
- # the structure but not size of a dataframe. In dtrackr these are by ignored
- # by default but we can change that so that their behaviour is obvious.

p_add_tally 59

```
# add_count
# adding in a count or tally column as a new column
iris %>%
 track() %>%
 add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
 history()
# add_tally
iris %>%
 track() %>%
 group_by(Species) %>%
 dtrackr::add_tally(wt=Petal.Length, name="new_tally_total",
            .messages="{.new_cols}",
            .headline="New columns from add_tally:") %>%
 history()
```

p_add_tally

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

Usage

```
p_add_tally(x, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).
 ... Variables to group by.
 .messages a set of glue specs. The glue code can use any global variable, grouping variable,

{.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

p_anti_join

.headline a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.
. tag if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::add_tally()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# add_count
# adding in a count or tally column as a new column
iris %>%
 track() %>%
 add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
 history()
# add_tally
iris %>%
 track() %>%
 group_by(Species) %>%
 dtrackr::add_tally(wt=Petal.Length, name="new_tally_total",
            .messages="{.new_cols}",
            .headline="New columns from add_tally:") %>%
 history()
```

p_anti_join 61

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::anti_join() for more details on the underlying functions.

Usage

```
p_anti_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} not matched"),
    .headline = "Semi join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

.. Other parameters passed onto methods. Named arguments passed on to dplyr::anti_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match xa to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$. $join_by()$ can also be used to perform inequality, rolling, and overlap joins. See the documentation at $?join_by(a)$ for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by $= c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never
 match them together or to any other values. This is similar to joins for
 database sources and to base::merge(incomparables = NA).

62 p_arrange

.messages a set of glue specs. The glue code can use any global variable, {.keys} for

the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and

output dataframes sizes respectively

headline a glue spec. The glue code can use any global variable, {.keys} for the join-

ing columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output

dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::anti_join()
```

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Anti join
join = lhs %>% anti_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p_arrange

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

 $p_{\perp}arrange$ 63

Usage

```
p_arrange(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

..

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::arrange

.by_group If TRUE, will sort first by grouping variable. Applies to grouped data frames only.

.locale The locale to sort character vectors in.

- If NULL, the default, uses the "C" locale unless the dplyr.legacy_locale global option escape hatch is active. See the dplyr-locale help page for more details.
- If a single string from stringi::stri_locale_list() is supplied, then this will be used as the locale to sort with. For example, "en" will sort with the American English locale. This requires the stringi package.
- If "C" is supplied, then character vectors will always be sorted in the C locale. This does not require stringi and is often much faster than supplying a locale identifier.

The C locale is not the same as English locales, such as "en", particularly when it comes to data containing a mix of upper and lower case letters. This is explained in more detail on the locale help page under the Default locale section.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

p_bind_cols

See Also

```
dplyr::arrange()
```

Examples

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# arrange
# In this case we sort the data descending and show the first value
# is the same as the maximum value.
iris %>%
    track() %>%
    arrange(
    desc(Petal.Width),
    .messages="{.count} items, columns: {.cols}",
    .headline="Reordered dataframe:") %>%
history()
```

p_bind_cols

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect(), dplyr::union_all() for the underlying function details.

Usage

```
p_bind_cols(
    ...,
    .messages = "{.count.out} in combined set",
    .headline = "Bind columns"
)
```

Arguments

```
    a collection of tracked data frames to combine
    messages a set of glue specs. The glue code can use any global variable, or {.count.out}
    headline a glue spec. The glue code can use any global variable, or {.count.out}
```

p_bind_cols 65

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::bind_cols()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
```

66 p_bind_rows

```
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()

set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p_bind_rows

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() or dplyr::union_all() for the underlying function details.

Usage

```
p_bind_rows(..., .messages = "{.count.out} in union", .headline = "Union")
```

Arguments

... a collection of tracked data frames to combine

.messages a set of glue specs. The glue code can use any global variable, or {.count.out}

. headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::bind_rows()
```

p_bind_rows 67

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
```

68 p_clear

```
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

Description

Start capturing exclusions on a tracked dataframe.

Usage

```
p_capture_exclusions(.data, .capture = TRUE)
```

Arguments

. data a tracked dataframe

. capture Should we capture exclusions (things removed from the data set). This is useful

for debugging data issues but comes at a significant cost. Defaults to the value

of getOption("dtrackr.exclusions") or FALSE.

Value

the .data dataframe with the exclusions flag set (or cleared if .capture=FALSE).

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% filter(Species!="versicolor") %>% history()
```

p_clear

Clear the dtrackr history graph

Description

This is unlikely to be needed directly and is mostly and internal function

Usage

```
p_clear(.data)
```

p_comment 69

Arguments

. data a dataframe which may be grouped

Value

the .data dataframe with the history graph removed

Examples

```
library(dplyr)
library(dtrackr)
mtcars %>% track() %>% comment("A comment") %>% p_clear() %>% history()
```

p_comment

Add a generic comment to the dtrackr history graph

Description

A comment can be any kind of note and is added once for every current grouping as defined by the .message field. It can be made context specific by including variables such as {.count} and {.total} in .message which refer to the grouped and ungrouped counts at this current stage of the pipeline respectively. It can also pull in any global variable.

Usage

```
p_comment(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = (.type == "exclusion"),
   .tag = NULL
)
```

Arguments

. data a dataframe which may be grouped

.messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} of all rows, the {.count} variable which is the count in each group

and {.strata} a description of the group

. headline a glue specification which can refer to grouping variables of .data, or any vari-

ables defined in the calling environment, or the {.total} variable (which is nrow(.data))

and {.strata} which is a description of the grouping

. type one of "info","...,"exclusion": used to define formatting

. asOffshoot do you want this comment to be an offshoot of the main flow (default = FALSE).

. tag if you want the summary data from this step in the future then give it a name

with .tag.

70 p_count_if

Value

the same .data dataframe with the history graph updated with the comment

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% comment("hello {.total} rows") %>% history()
```

p_copy

Copy the dtrackr history graph from one dataframe to another

Description

Copy the dtrackr history graph from one dataframe to another

Usage

```
p_copy(.data, from)
```

Arguments

. data a dataframe which may be grouped

from the dataframe to copy the history graph from

Value

the .data dataframe with the history graph of "from"

Examples

```
mtcars %>% p_copy(iris %>% comment("A comment")) %>% history()
```

p_count_if

Simple count_if dplyr summary function

Description

Simple count_if dplyr summary function

Usage

```
p_count_if(..., na.rm = TRUE)
```

p_count_subgroup 71

Arguments

```
na.rm expression to be evaluated ignore NA values?
```

Value

a count of the number of times the expression evaluated to true, in the current context

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% dplyr::group_by(Species)
tmp %>% dplyr::summarise(long_ones = p_count_if(Petal.Length > 4))
```

p_count_subgroup

Add a subgroup count to the dtrackr history graph

Description

A frequent use case for more detailed description is to have a subgroup count within a flowchart. This works best for factor subgroup columns but other data will be converted to a factor automatically. The count of the items in each subgroup is added as a new stage in the flowchart.

Usage

```
p_count_subgroup(
    .data,
    .subgroup,
    ...,
    .messages = .defaultCountSubgroup(),
    .headline = .defaultHeadline(),
    .type = "info",
    .asOffshoot = FALSE,
    .tag = NULL,
    .maxsubgroups = .defaultMaxSupportedGroupings()
)
```

Arguments

```
.data a dataframe which may be grouped
.subgroup a column with a small number of levels (e.g. a factor)
... passed to base::factor(subgroup values, ...) to allow reordering of levels etc.
```

72 p_distinct

a character vector of glue specifications. A glue specification can refer to any-.messages thing from the calling environment, {.subgroup} for the subgroup column name and {.name} for the subgroup column value, {.count} for the subgroup column count, {.subtotal} for the current stratification grouping count and {.total} for the whole dataset count .headline a glue specification which can refer to grouping variables of .data, {.subtotal} for the current grouping count, or any variables defined in the calling environment one of "info", "exclusion": used to define formatting .type .asOffshoot do you want this comment to be an offshoot of the main flow (default = FALSE). if you want to use the summary data from this step in the future then give it a .tag name with .tag. the maximum number of discrete values allowed in .subgroup is configurable .maxsubgroups with options("dtrackr.max_supported_groupings"=XX). The default is 16. Large values produce unwieldy flow charts.

Value

the same .data dataframe with the history graph updated with a subgroup count as a new stage

Examples

```
library(dplyr)
library(dtrackr)
survival::cgd %>% track() %>% dplyr::group_by(treat) %>%
  count_subgroup(center) %>% history()
```

p_distinct

Distinct values of data

Description

Distinct acts in the same way as in dplyr::distinct. Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting. See dplyr::distinct().

Usage

```
p_distinct(
   .data,
   ...,
   .messages = "removing {.count.in-.count.out} duplicates",
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

p_excluded 73

Arguments

{.count.out}	.data	A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See <i>Methods</i> , below, for more details.
distinct, this keeps the first row of values. .messages a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in}, an {.count.out} .headline a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in}, {.count.out} .tag if you want the summary data from this step in the future then give it a name		there are multiple rows for a given combination of inputs, only the first row will be preserved. If omitted, will use all variables in the data frame. Named
{.count.out} . headline a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in}, {.count.out} . tag if you want the summary data from this step in the future then give it a name		•
{.count.out}.tag if you want the summary data from this step in the future then give it a name	.messages	a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
	.headline	a headline glue spec. The glue code can use any global variable, or $\{.strata\}, \{.count.in\}, and \{.count.out\}$
	.tag	

Value

the .data dataframe with distinct values and history graph updated.

See Also

```
dplyr::distinct()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = bind_rows(iris %>% track(), iris %>% track() %>% filter(Petal.Length > 5))
tmp %>% dplyr::group_by(Species) %>% dplyr::distinct() %>% history()
```

p_excluded

Get the dtrackr excluded data record

Description

Get the dtrackr excluded data record

Usage

```
p_excluded(.data, simplify = TRUE)
```

Arguments

. data a dataframe which may be grouped

simplify return a single summary dataframe of all exclusions.

74 p_exclude_all

Value

a new dataframe of the excluded data up to this point in the workflow. This dataframe is by default flattened, but if .simplify=FALSE has a nested structure containing records excluded at each part of the pipeline.

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% exclude_all(
   Petal.Length > 5.8 ~ "{.excluded} long ones",
    Petal.Length < 1.3 ~ "{.excluded} short ones",
    .stage = "petal length exclusion"
) %>% excluded()
```

p_exclude_all

Exclude all items matching one or more criteria

Description

Apply a set of filters and summarise the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. The filters work in an combinatorial manner, i.e. the results EXCLUDE ALL rows that match any of the criteria. If na.rm = TRUE they also remove anything that cannot be evaluated by any criteria.

Usage

```
p_exclude_all(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = FALSE,
   .type = "exclusion",
   .asOffshoot = TRUE,
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

Arguments

.data

a dataframe which may be grouped

. . .

a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match any of the predicates will be excluded. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate. This can refer to grouping variables variables from the environment and {.excluded} and {.matched} or {.missing} (excluded)

p_exclude_all 75

= matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values". .headline a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment na.rm (default FALSE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE) default "exclusion": used to define formatting .type .asOffshoot do you want this comment to be an offshoot of the main flow (default = TRUE). .stage a name for this step in the pathway if you want the summary data from this step in the future then give it a name .tag with .tag.

Value

the filtered .data dataframe with the history graph updated with the summary of excluded items as a new offshoot stage

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% capture_exclusions() %>% exclude_all(
      Petal.Length > 5 ~ "{.excluded} long ones",
      Petal.Length < 2 ~ "{.excluded} short ones"</pre>
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
 track() %>%
 exclude_all(
    # These two criteria identify the same value and one item is excluded
   a > 9 \sim "{.excluded} value > 9",
   a == max(a) ~ "{.excluded} max value",
 ) %>%
 status() %>%
 history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
 dplyr::filter(a <= 9, a != max(a)) %>%
 nrow()
# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
 track() %>%
 # Performing the same exclusion sequentially results in 2 items
 # being excluded as the criteria no longer identify the same
 # item.
```

76 p_filter

```
exclude_all(a > 9 ~ "{.excluded} value > 9") %>%
  exclude_all(a == max(a) ~ "{.excluded} max value") %>%
  status() %>%
  history()

# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a <= 9) %>%
  dplyr::filter(a != max(a)) %>%
  nrow()
```

p_filter

Filtering data

Description

Filter acts in the same way as in dplyr where predicates which evaluate to TRUE act to select items to include, and items for which the predicate cannot be evaluated are excluded. For tracking prior to the filter operation the size of each group is calculated {.count.in} and after the operation the output size of each group {.count.out}. The grouping {.strata} is also available (if grouped) for reporting. See dplyr::filter().

Usage

```
p_filter(
   .data,
   ...,
   .messages = "excluded {.excluded} items",
   .headline = .defaultHeadline(),
   .type = "exclusion",
   .asOffshoot = (.type == "exclusion"),
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Expressions that return a logical value, and are defined in
terms of the variables in .data. If multiple expressions are included, they are
combined with the & operator. Only rows for which all conditions evaluate to
TRUE are kept. Named arguments passed on to dplyr::filter

.by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

p_flowchart 77

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is. a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in}, and .messages {.count.out} .headline a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in}, and {.count.out} .type the format type of the action typically an exclusion .asOffshoot if the type is exclusion, .asOffshoot places the information box outside of the main flow, as an exclusion. a name for this step in the pathway .stage if you want the summary data from this step in the future then give it a name .tag with . tag.

Value

the filtered .data dataframe with history graph updated

See Also

```
dplyr::filter()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% dplyr::group_by(Species)
tmp %>% filter(Petal.Length > 5) %>% history()
```

p_flowchart

Flowchart output

Description

Generate a flowchart of the history of the dataframe(s), with all the tracked data pipeline as stages in the flowchart. Multiple dataframes can be plotted together in which case an attempt is made to determine which parts are common.

Usage

```
p_flowchart(
   .data,
  filename = NULL,
  size = std_size$full,
  maxWidth = size$width,
```

78 p_flowchart

```
maxHeight = size$height,
formats = c("dot", "png", "pdf", "svg"),
defaultToHTML = TRUE,
landscape = size$rot != 0,
...
)
```

Arguments

.data the tracked dataframe(s) either as a single dataframe or as a list of dataframes. filename a file name which will be where the formatted flowcharts are saved. If no extension is specified the output formats are determined by the formats parameter. size a named list with 3 elements, length and width in inches and rotation. A predefined set of standard sizes are available in the std size object. maxWidth a width (on the paper) in inches if size is not defined maxHeight a height (on the paper) in inches if size is not defined formats some of pdf,dot,svg,png,ps defaultToHTML if the correct output format is not easy to determine from the context, default providing HTML (TRUE) or to embedding the PNG (FALSE) rotate the output by 270 degrees into a landscape format. maxWidth and maxHeight landscape still apply and refer to the paper width to fit the flowchart into after rotation. (you might need to flip width and height) ignored Named arguments passed on to p_get_as_dot . . . fill the default node fill colour, any R colour or hex value fontsize the default font size in points colour the default font colour, any R colour or hex value rankdir the dot rank direction (one of TB,LR,BT,RL)

rankdir the dot rank direction (one of TB,LR,BT,RL) rounded should the node corners be rounded? fontname the font to use. Must exist on the system.

Torrename the fort to use. What exist on the system.

bgcolour the background, may be "transparent", any R colour or hex value

Value

the nature of the flowchart output depends on the context in which the function is called. It will be some form of browse-able html output if called from an interactive session or a PNG/PDF link if in knitr and knitting latex or word type outputs, if file name is specified the output will also be saved at the given location.

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% comment(.tag = "step1") %>% filter(Species!="versicolor")
tmp %>% dplyr::group_by(Species) %>% comment(.tag="step2") %>% flowchart()
```

p_full_join 79

p_full_join

Full join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::full_join() for more details on the underlying functions.

Usage

```
p_full_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Full join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::full_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a join_by() specification with multiple expressions. For example, join_by(a == b, c == d) will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join_by(a, c). join_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

p_full_join

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

p_full_join 81

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::full_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

 p_{get}

p_get

Get the dtrackr history graph

Description

This provides the raw history graph and is not really intended for mainstream use. The internal structure of the graph is explained below. print and plot S3 methods exist for the dtrackr history graph.

Usage

```
p_get(.data)
```

Arguments

.data

a dataframe which may be grouped

Value

the history graph. This is a list, of class trackr_graph, containing the following named items:

- excluded the data items that have been excluded thus far as a nested dataframe
- tags a dataframe of tag-value pairs containing the summary of the data at named points in the data flow (see tagged())
- nodes a dataframe of the nodes of the flow chart
- edges an edge list (as a dataframe) of the relationships between the nodes in the flow chart
- head the current most recent nodes added into the graph as a dataframe.

The format of this data may grow over time but these fields are unlikely to be changed.

```
library(dplyr)
library(dtrackr)
graph = iris %>% track() %>% comment("A comment") %>% history()
print(graph)
```

p_get_as_dot 83

p_get_as_dot DOT output

Description

(advance usage) outputs a dtrackr history graph as a DOT string for rendering with Graphviz

Usage

```
p_get_as_dot(
    .data,
    fill = .defaultFill(),
    fontsize = .defaultFontSize(),
    colour = .defaultColour(),
    rankdir = .defaultDirection(),
    rounded = .defaultRounded(),
    fontname = .defaultFontName(),
    bgcolour = .defaultBgColour(),
    ...
)
```

Arguments

.data	the tracked dataframe
fill	the default node fill colour, any R colour or hex value
fontsize	the default font size in points
colour	the default font colour, any R colour or hex value
rankdir	the dot rank direction (one of TB,LR,BT,RL)
rounded	should the node corners be rounded?
fontname	the font to use. Must exist on the system.
bgcolour	the background, may be "transparent", any R colour or hex value
	not used

Value

a representation of the history graph in Graphviz dot format.

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% comment(.tag = "step1") %>% filter(Species!="versicolor")
dot = tmp %>% dplyr::group_by(Species) %>% comment(.tag="step2") %>% p_get_as_dot()
cat(dot)
```

84 p_group_by

p_group_by

Stratifying your analysis

Description

Grouping a data set acts in the normal way. When tracking a dataframe sometimes a group_by() operation will create a lot of groups. This happens for example if you are doing a group_by(), summarise() step that is aggregating data on a fine scale, e.g. by day in a time-series. This is generally a terrible idea when tracking a dataframe as the resulting flowchart will have many many branches and be illegible. dtrackr will detect this issue and pause tracking the dataframe with a warning. It is up to the user to the resume() tracking when the large number of groups have been resolved e.g. using a dplyr::ungroup(). This limit is configurable with options("dtrackr.max_supported_groupings"=X The default is 16. See dplyr::group_by().

Usage

```
p_group_by(
   .data,
   ...,
   .messages = "stratify by {.cols}",
   .headline = NULL,
   .tag = NULL,
   .maxgroups = .defaultMaxSupportedGroupings()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

In group_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group_by(). Computations are not allowed in nest_by(). In ungroup(), variables to remove from the grouping. Named arguments passed on to dplyr::group_by

.add When FALSE, the default, group_by() will override existing groups. To add to the existing groups, use .add = TRUE.

This argument was previously called add, but that prevented creating a new grouping variable called add, and conflicts with our naming conventions.

.drop Drop groups formed by factor levels that don't appear in the data? The default is TRUE except when .data has been previously grouped with .drop = FALSE. See group_by_drop_default() for details.

x A tbl()

.messages

a set of glue specs. The glue code can use any global variable, or {.cols} which is the columns that are being grouped by.

.headline

a headline glue spec. The glue code can use any global variable, or {.cols}.

p_group_modify 85

. tag if you want the summary data from this step in the future then give it a name

with .tag.

.maxgroups the maximum number of subgroups allowed before the tracking is paused.

Value

the .data but grouped.

See Also

```
dplyr::group_by()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% dplyr::group_by(Species, .messages="stratify by {.cols}")
tmp %>% comment("{.strata}") %>% history()
```

p_group_modify

Group-wise modification of data and complex operations

Description

Group modifying a data set acts in the normal way. The internal mechanics of the modify function are opaque to the history. This means these can be used to wrap any unsupported operation without losing the history (e.g. df %>% track() %>% group_modify(function(d,...) { d %>% unsupported_operation() })) Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting See dplyr::group_modify().

Usage

```
p_group_modify(
   .data,
   ...,
   .messages = NULL,
   .headline = .defaultHeadline(),
   .type = "modify",
   .tag = NULL
)
```

p_include_any

Arguments

.data	A grouped tibble
	$Additional\ arguments\ passed\ on\ to\ \verb dplyr::group_modify $
	If a function , it is used as is. It should have at least 2 formal arguments. If a formula , e.g. ~ head(.x), it is converted to a function. In the formula, you can use
	• . or .x to refer to the subset of rows of .tbl for the given group
	• .y to refer to the key, a one row tibble with one column per grouping variable that identifies the group
	.keep are the grouping variables kept in .x
.messages	a set of glue specs. The glue code can use any global variable, or $\{.strata\}, \{.count.in\}, $ and $\{.count.out\}$
.headline	a headline glue spec. The glue code can use any global variable, or $\{.strata\},\{.count.in\},$ and $\{.count.out\}$
.type	default "modify": used to define formatting
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Value

the transformed .data dataframe with the history graph updated.

See Also

```
dplyr::group_modify()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% dplyr::group_by(Species)

tmp %>% dplyr::group_modify(
        function(d,g,...) { return(tibble::tibble(x=stats::runif(10))) },
        .messages="{.count.in} in, {.count.out} out"
) %>% history()
```

p_include_any

Include any items matching a criteria

p_include_any 87

Description

Apply a set of inclusion criteria and record the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. This function is the opposite of <code>exclude_all()</code> and the filtering criteria work to identify rows to include i.e. the results include anything that match any of the criteria. If na.rm=TRUE they also keep anything that cannot be evaluated by the criteria.

Usage

```
p_include_any(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = TRUE,
   .type = "inclusion",
   .asOffshoot = FALSE,
   .tag = NULL
)
```

Arguments

.data	a dataframe which may be grouped
	a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match at least one of the predicates will be included. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate matched. This can refer to grouping variables, variables from the environment and {.included} and {.matched} or {.missing} (included = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
na.rm	(default TRUE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)
.type	default "inclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Value

the filtered .data dataframe with the history graph updated with the summary of included items as a new stage

p_inner_join

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% dplyr::group_by(Species) %>% include_any(
      Petal.Length > 5 ~ "{.included} long ones",
      Petal.Length < 2 ~ "{.included} short ones"</pre>
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
  track() %>%
  include_any(
    # These two criteria identify the same value and one item is excluded
   a > 1 ~ "{.included} value > 1",
   a != min(a) ~ "{.included} everything but the smallest value",
  ) %>%
  status() %>%
  history()
# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a > 1, a != min(a)) %>%
  nrow()
# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
  track() %>%
  # Performing the same exclusion sequentially results in 2 items
  # being excluded as the criteria no longer identify the same
  include_any(a > 1 ~ "{.included} value > 1") %>%
  include_any(a != min(a) ~ "{.included} everything but the smallest value") %>%
  status() %>%
  history()
# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a > 1) %>%
  dplyr::filter(a != min(a)) %>%
  nrow()
```

p_inner_join

Inner joins

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::inner_join() for more details on the underlying functions.

p_inner_join 89

Usage

```
p_inner_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Inner join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::inner_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a <code>join_by()</code> specification with multiple expressions. For example, <code>join_by(a == b, c == d)</code> will match <code>x\$a</code> to <code>y\$b</code> and <code>x\$c</code> to <code>y\$d</code>. If the column names are the same between <code>x</code> and <code>y</code>, you can shorten this by listing only the variable names, like <code>join_by(a, c)</code>. <code>join_by()</code> can also be used to perform inequality, rolling, and overlap joins. See the documentation at <code>?join_by</code> for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins <code>x\$a</code> to <code>y\$a</code> and <code>x\$b</code> to <code>y\$b</code>. If variable names differ between <code>x</code> and <code>y</code>, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

90 p_inner_join

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

p_intersect 91

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages a set of glue specs. The glue code can use any global variable, {.keys} for

the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and

output dataframes sizes respectively

.headline a glue spec. The glue code can use any global variable, {.keys} for the join-

ing columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output

dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::inner_join()
```

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
 comment("a test comment")
# Inner join
join = lhs %>% inner_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p_intersect

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union_all() for the underlying function details.

92 p_intersect

Usage

```
p_intersect(
    x,
    y,
    ...,
    .messages = "{.count.out} in intersection",
    .headline = "Intersection"
)
```

Arguments

x, y
vectors to combine.
a collection of tracked data frames to combine
messages
a set of glue specs. The glue code can use any global variable, or {.count.out}

. headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
generics::intersect()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
```

p_left_join 93

```
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p_left_join

Left join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::left_join() for more details on the underlying functions.

Usage

```
p_left_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
```

94 p_left_join

```
.headline = "Left join by {.keys}"
)
```

Arguments

x, y

. . .

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::left_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a join_by() specification with multiple expressions. For example, join_by(a == b, c == d) will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join_by(a, c). join_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

p_left_join

- "all", the default, returns every match detected in y. This is the same behavior as SOL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

p_mutate

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::left_join()
```

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Left join
join = lhs %>% left_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p_mutate

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

Usage

```
p_mutate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

p_mutate 97

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::mutate

.by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

. keep Control which columns from .data are retained in the output. Grouping columns and columns created by . . . are always kept.

- "all" retains all columns from .data. This is the default.
- "used" retains only the columns used in ... to create new columns. This is useful for checking your work, as it displays inputs and outputs side-by-side.
- "unused" retains only the columns *not* used in . . . to create new columns. This is useful if you generate new columns, but no longer need the columns used to generate them.
- "none" doesn't retain any extra columns from .data. Only the grouping variables and columns created by . . . are kept.

.before, .after <tidy-select>Optionally, control where new columns should appear (the default is to add to the right hand side). See relocate() for more details.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

dplyr::mutate()

98 p_nest

Examples

p_nest

Reshaping data using tidyr::nest

Description

A drop in replacement for tidyr::nest() which optionally takes a message and headline to store in the history graph.

Usage

```
p_nest(
    .data,
    ...,
    .by = NULL,
    .key = NULL,
    .names_sep = NULL,
    .messages = c("{.count.out} items"),
    .headline = ""
)
```

Arguments

.data A data frame.

... <tidy-select> Columns to nest; these will appear in the inner data frames.
Specified using name-variable pairs of the form new_col = c(col1, col2, col3).
The right hand side can be any valid tidyselect expression.

If not supplied, then . . . is derived as all columns *not* selected by .by, and will use the column name from .key.

p_nest 99

[Deprecated]: previously you could write df %>% nest(x, y, z). Convert to df % nest(data = c(x, y, z)). <tidy-select> Columns to nest by; these will remain in the outer data frame. .by .by can be used in place of or in conjunction with columns supplied through If not supplied, then .by is derived as all columns *not* selected by The name of the resulting nested column. Only applicable when . . . isn't spec-.key ified, i.e. in the case of df %>% nest(.by = x). If NULL, then "data" will be used by default. If NULL, the default, the inner names will come from the former outer names. If .names_sep a string, the new inner names will use the outer names with names_sep automatically stripped. This makes names_sep roughly symmetric between nesting and unnesting. a set of glue specs. The glue code can use any global variable, grouping variable, .messages {.count.in}, {.count.out} or {.strata}. Defaults to "{.count.out} items". .headline a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

Value

the data dataframe result of the tidyr::nest function but with a history graph updated.

See Also

```
tidyr::nest()
```

```
library(dplyr)
library(dtrackr)
starwars %>%
 track() %>%
 tidyr::unnest(starships, keep_empty = TRUE) %>%
 tidyr::nest(world_data = c(-homeworld)) %>%
 history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
 track() %>%
 p_unnest(
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 dplyr::group_by(gender) %>%
 tidyr::nest(
```

100 p_nest_join

```
people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
    results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 ) %>%
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
}
```

p_nest_join

Nest join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::nest_join() for more details on the underlying functions.

Usage

```
p_nest_join(
   x,
   y,
   ...,
```

p_nest_join 101

```
.messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} matched"),
   .headline = "Nest join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::nest_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a join_by() specification with multiple expressions. For example, join_by(a == b, c == d) will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join_by(a, c). join_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

keep Should the new list-column contain join keys? The default will preserve the join keys for inequality joins.

name The name of the list-column created by the join. If NULL, the default, the name of y is used.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

102 *p_pause*

- For left joins, it checks y.
- For right joins, it checks x.

• For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::nest_join()
```

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Nest join
join = lhs %>% nest_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p_pause

Pause tracking the data frame.

Description

Pausing tracking of a data frame may be required if an operation is about to be performed that creates a lot of groupings or that you otherwise don't want to pollute the history graph (e.g. maybe selecting something using an anti-join). Once paused the history is not updated until a resume() is called, or when the data frame is ungrouped (if auto is enabled).

Usage

```
p_pause(.data, auto = FALSE)
```

Arguments

.data a tracked dataframe

auto if TRUE the tracking will resume automatically when the number of groups has

fallen to a sensible level (default is FALSE)

Value

the .data dataframe with history graph tracking paused

Examples

```
iris %>% track() %>% pause() %>% history()
```

p_pivot_longer

Reshaping data using tidyr::pivot_longer

Description

A drop in replacement for tidyr::pivot_longer() which optionally takes a message and headline to store in the history graph.

Usage

```
p_pivot_longer(
   data,
   cols,
   ...,
   cols_vary = "fastest",
   names_to = "name",
   names_prefix = NULL,
   names_sep = NULL,
   names_pattern = NULL,
   names_ptypes = NULL,
   names_transform = NULL,
   names_transform = NULL,
   names_repair = "check_unique",
   values_to = "value",
```

```
values_drop_na = FALSE,
values_ptypes = NULL,
values_transform = NULL,
.messages = c("long format", "{.count.in} before", "{.count.out} after"),
.headline = .defaultHeadline()
)
```

Arguments

data A data frame to pivot.

cols <tidy-select> Columns to pivot into longer format.

... Additional arguments passed on to methods.

cols_vary When pivoting cols into longer format, how should the output rows be arranged relative to their original row number?

- "fastest", the default, keeps individual rows from cols close together in the output. This often produces intuitively ordered output when you have at least one key column from data that is not involved in the pivoting process.
- "slowest" keeps individual columns from cols close together in the output. This often produces intuitively ordered output when you utilize all of the columns from data in the pivoting process.

names_to

A character vector specifying the new column or columns to create from the information stored in the column names of data specified by cols.

- If length 0, or if NULL is supplied, no columns will be created.
- If length 1, a single column will be created which will contain the column names specified by cols.
- If length > 1, multiple columns will be created. In this case, one of names_sep or names_pattern must be supplied to specify how the column names should be split. There are also two additional character values you can take advantage of:
 - NA will discard the corresponding component of the column name.
 - ".value" indicates that the corresponding component of the column name defines the name of the output column containing the cell values, overriding values_to entirely.

names_prefix

A regular expression used to remove matching text from the start of each variable name.

names_sep, names_pattern

If names_to contains multiple values, these arguments control how the column name is broken up.

names_sep takes the same specification as separate(), and can either be a numeric vector (specifying positions to break on), or a single string (specifying a regular expression to split on).

names_pattern takes the same specification as extract(), a regular expression containing matching groups (()).

If these arguments do not give you enough control, use pivot_longer_spec() to create a spec object and process manually as needed.

names_ptypes, values_ptypes

Optionally, a list of column name-prototype pairs. Alternatively, a single empty prototype can be supplied, which will be applied to all columns. A prototype (or ptype for short) is a zero-length vector (like integer() or numeric()) that defines the type, class, and attributes of a vector. Use these arguments if you want to confirm that the created columns are the types that you expect. Note that if you want to change (instead of confirm) the types of specific columns, you should use names_transform or values_transform instead.

names_transform, values_transform

Optionally, a list of column name-function pairs. Alternatively, a single function can be supplied, which will be applied to all columns. Use these arguments if you need to change the types of specific columns. For example, names_transform = list(week = as.integer) would convert a character variable called week to an integer.

If not specified, the type of the columns generated from names_to will be character, and the type of the variables generated from values_to will be the common type of the input columns used to generate them.

names_repair

What happens if the output has invalid column names? The default, "check_unique" is to error if the columns are duplicated. Use "minimal" to allow duplicates in the output, or "unique" to de-duplicated by adding numeric suffixes. See vctrs::vec_as_names() for more options.

values_to

A string specifying the name of the column to create from the data stored in cell values. If names_to is a character containing the special .value sentinel, this value will be ignored, and the name of the value column will be derived from part of the existing column names.

values_drop_na If TRUE, will drop rows that contain only NAs in the value_to column. This effectively converts explicit missing values to implicit missing values, and should generally be used only when missing values in data were created by its struc-

messages

a set of glue specs. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

Value

the result of the tidyr::pivot_longer but with a history graph updated.

See Also

```
tidyr::pivot_longer()
```

Examples

```
library(dplyr)
library(dtrackr)
```

starwars %>%

```
track() %>%
 tidyr::unnest(starships, keep_empty = TRUE) %>%
 tidyr::nest(world_data = c(-homeworld)) %>%
 history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
 track() %>%
 p_unnest(
    films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 dplyr::group_by(gender) %>%
 tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
   results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 ) %>%
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
 )
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
}
```

p_pivot_wider 107

p_pivot_wider Reshaping data using tidyr::pivot_wider

Description

A drop in replacement for tidyr::pivot_wider() which optionally takes a message and headline to store in the history graph.

Usage

```
p_pivot_wider(
  data,
  id_cols = NULL,
  id_expand = FALSE,
  names_from = name,
  names_prefix = "",
  names_sep = "_",
  names_glue = NULL,
  names_sort = FALSE,
  names_vary = "fastest",
  names_expand = FALSE,
  names_repair = "check_unique",
  values_from = value,
  values_fill = NULL,
  values_fn = NULL,
  unused_fn = NULL,
  .messages = c("wide format", "{.count.in} before", "{.count.out} after"),
  .headline = .defaultHeadline()
)
```

Arguments

data	A data frame to pivot.
	Additional arguments passed on to methods.
id_cols	<tidy-select> A set of columns that uniquely identify each observation. Typically used when you have redundant variables, i.e. variables whose values are perfectly correlated with existing variables.</tidy-select>
	Defaults to all columns in data except for the columns specified through names_from and values_from. If a tidyselect expression is supplied, it will be evaluated on data after removing the columns specified through names_from and values_from.
id_expand	Should the values in the id_cols columns be expanded by expand() before pivoting? This results in more rows, the output will contain a complete expansion

oting? This results in more rows, the output will contain a complete expansion of all possible values in id_cols. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the row values corresponding to the expanded id_cols will be sorted.

108 p_pivot_wider

names_from, values_from

<tidy-select> A pair of arguments describing which column (or columns) to get the name of the output column (names_from), and which column (or columns) to get the cell values from (values_from).

If values_from contains multiple values, the value will be added to the front of the output column.

names_prefix

String added to the start of every variable name. This is particularly useful if names_from is a numeric vector and you want to create syntactic variable names.

names_sep

If names_from or values_from contains multiple variables, this will be used to join their values together into a single string to use as a column name.

names_glue

Instead of names_sep and names_prefix, you can supply a glue specification that uses the names_from columns (and special .value) to create custom column names.

names_sort

Should the column names be sorted? If FALSE, the default, column names are ordered by first appearance.

names_vary

When names_from identifies a column (or columns) with multiple unique values, and multiple values_from columns are provided, in what order should the resulting column names be combined?

- "fastest" varies names_from values fastest, resulting in a column naming scheme of the form: value1_name1, value1_name2, value2_name1, value2_name2. This is the default.
- "slowest" varies names_from values slowest, resulting in a column naming scheme of the form: value1_name1, value2_name1, value1_name2, value2_name2.

names_expand

Should the values in the names_from columns be expanded by expand() before pivoting? This results in more columns, the output will contain column names corresponding to a complete expansion of all possible values in names_from. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the column names will be sorted, identical to what names_sort would produce.

names_repair

What happens if the output has invalid column names? The default, "check_unique" is to error if the columns are duplicated. Use "minimal" to allow duplicates in the output, or "unique" to de-duplicated by adding numeric suffixes. See vctrs::vec_as_names() for more options.

values fill

Optionally, a (scalar) value that specifies what each value should be filled in with when missing.

This can be a named list if you want to apply different fill values to different value columns.

values_fn

Optionally, a function applied to the value in each cell in the output. You will typically use this when the combination of id_cols and names_from columns does not uniquely identify an observation.

This can be a named list if you want to apply different aggregations to different values_from columns.

unused_fn

Optionally, a function applied to summarize the values from the unused columns (i.e. columns not identified by id_cols, names_from, or values_from).

p_pivot_wider 109

The default drops all unused columns from the result.

This can be a named list if you want to apply different aggregations to different unused columns.

id_cols must be supplied for unused_fn to be useful, since otherwise all unspecified columns will be considered id_cols.

This is similar to grouping by the id_cols then summarizing the unused columns using unused_fn.

. messages a set of glue specs. The glue code can use any global variable, grouping variable,

or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, or {.strata}. Defaults to nothing.

Value

the data dataframe result of the tidyr::pivot_wider function but with a history graph updated.

See Also

```
tidyr::pivot_wider()
```

Examples

```
library(dplyr)
library(dtrackr)
starwars %>%
  track() %>%
  tidyr::unnest(starships, keep_empty = TRUE) %>%
  tidyr::nest(world_data = c(-homeworld)) %>%
  history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
  track() %>%
  p_unnest(
    films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
  dplyr::group_by(gender) %>%
  tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
  ) %>%
  status() %>%
  history()
```

This example includes pivoting and nesting. The CMS patient care data

110 p_reframe

```
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
    results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 ) %>%
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
```

p_reframe

Summarise a data set

Description

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

Usage

```
p_reframe(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

The value can be:

p_relocate 111

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead. Named arguments passed on to dplyr::reframe

.by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.messages

a set of glue specs. The glue code can use any summary variable defined in the ... parameter, or any global variable, or {.strata}

.headline

a headline glue spec. The glue code can use any summary variable defined in the ... parameter, or any global variable, or {.strata}

.tag

if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

See Also

```
dplyr::reframe()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% dplyr::group_by(Species) %>% track()

tmp %>% dplyr::reframe(dplyr::tibble(
   param = c("mean","min","max"),
   value = c(mean(Petal.Length), min(Petal.Length), max(Petal.Length))
   ), .messages="length {param}: {value}") %>% history()
```

p_relocate

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

p_relocate

Usage

```
p_relocate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::relocate

.before, .after <tidy-select> Destination of columns selected by Supplying neither will move columns to the left-hand side; specifying both is an error.

. messages a set of glue specs. The glue code can use any global variable, grouping variable,

{.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::relocate()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# relocate, this shows how the columns can be reordered
iris %>%
```

p_rename 113

```
track() %>%
group_by(Species) %>%
relocate(
  tidyselect::starts_with("Sepal"),
   .after=Species,
   .messages="{.cols}",
   .headline="Order of columns from relocate:") %>%
history()
```

p_rename

dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
p_rename(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

.. <data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

p_rename_with

.headline a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.
. tag if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::rename()
```

Examples

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
 track() %>%
 group_by(Species) %>%
 rename(
   Stamen.Width = Sepal.Width,
   Stamen.Length = Sepal.Length,
    .messages=c("added {.new_cols}", "dropped {.dropped_cols}"),
    .headline="Renamed columns:") %>%
 history()
```

p_rename_with

dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

p_rename_with 115

Usage

```
p_rename_with(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename_with

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new_cols\}$ or $\{.dropped_cols\}$ for changes to columns, $\{.cols\}$ for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::rename_with()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
```

p_resume

```
iris %>%
  track() %>%
  group_by(Species) %>%
  rename(
    Stamen.Width = Sepal.Width,
    Stamen.Length = Sepal.Length,
    .messages=c("added {.new_cols}","dropped {.dropped_cols}"),
    .headline="Renamed columns:") %>%
history()
```

p_resume

Resume tracking the data frame.

Description

This may reset the grouping of the tracked data if the grouping structure has changed since the data frame was paused. If you try and resume tracking a data frame with too many groups (as defined by options("dtrackr.max_supported_groupings"=XX)) then the resume will fail and the data frame will still be paused. This can be overridden by specifying a value for the .maxgroups parameter.

Usage

```
p_resume(.data, ...)
```

Arguments

.data

a tracked dataframe

. .

Named arguments passed on to p_group_by

- .messages a set of glue specs. The glue code can use any global variable, or {.cols} which is the columns that are being grouped by.
- .headline a headline glue spec. The glue code can use any global variable, or {.cols}.
- . tag if you want the summary data from this step in the future then give it a name with .tag.
- .maxgroups the maximum number of subgroups allowed before the tracking is paused.
- ... In group_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group_by(). Computations are not allowed in nest_by(). In ungroup(), variables to remove from the grouping.

Value

the .data data frame with history graph tracking resumed

p_right_join 117

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% pause() %>% resume() %>% history()
```

p_right_join

Right join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::right_join() for more details on the underlying functions.

Usage

```
p_right_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Right join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

Other parameters passed onto methods. Named arguments passed on to dplyr::right_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$. $join_by()$ can also be used to perform inequality, rolling, and overlap joins. See the documentation at $?join_by(a)$ for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to

p_right_join

y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

p_right_join 119

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::right_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets

# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name, films) %>% tidyr::unnest(cols = c(films))

lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
    comment("a test comment")

# Full join
```

120 p_select

```
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p_select

dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
p_select(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

..

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

p_semi_join 121

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::select()
```

Examples

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# select
# The output of the select verb (here using tidyselect syntax) can be captured
# and here all column names are being reported with the .cols variable.
iris %>%
  track() %>%
  group_by(Species) %>%
  select(
    tidyselect::starts_with("Sepal"),
    .messages="{.cols}",
    .headline="Output columns from select:") %>%
  history()
```

p_semi_join

Semi join

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::semi_join() for more details on the underlying functions.

Usage

```
p_semi_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in intersection"),
    .headline = "Semi join by {.keys}"
)
```

p_semi_join

Arguments

. . .

x, y A pair of data fi

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::semi_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$. $join_by()$ can also be used to perform inequality, rolling, and overlap joins. See the documentation at $?join_by()$ for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by $= c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::semi_join()
```

p_set 123

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Semi join
join = lhs %>% semi_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p_set

Set the dtrackr history graph

Description

This is unlikely to be useful to an end user and is called automatically by many of the other functions here. On the off chance you need to copy history metadata from one dataframe to another

Usage

```
p_set(.data, .graph)
```

Arguments

. data a dataframe which may be grouped

. graph a history graph list (consisting of nodes, edges, and head) see examples

Value

the .data dataframe with the history graph metadata set to the provided value

```
library(dplyr)
library(dtrackr)
mtcars %>% p_set(iris %>% comment("A comment") %>% p_get()) %>% history()
```

124 p_setdiff

p_setdiff

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union_all() for the underlying function details.

Usage

```
p_setdiff(
   x,
   y,
   ...,
   .messages = "{.count.out} items in difference",
   .headline = "Difference"
)
```

Arguments

x, y Vectors to combine.

... a collection of tracked data frames to combine

 $. \, messages \qquad \quad a \, set \, of \, glue \, specs. \, The \, glue \, code \, can \, use \, any \, global \, variable, \, or \, \{.count.out\}$

. headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::setdiff()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")

lhs = chrs %>% include_any(
   species == "Human" ~ "{.included} humans",
```

p_slice 125

```
species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p_slice

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
p_slice(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

- .preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.
- n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

- order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.
- with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.
- na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

p_slice_head 127

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages a set of glue specs. The glue code can use any global variable, {.count.in},

{.count.out} for the input and output dataframes sizes respectively and {.ex-

cluded} for the difference

. headline a glue spec. The glue code can use any global variable, {.count.in}, {.count.out}

for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice()
```

Examples

```
library(dplyr)
library(dtrackr)

# an arbitrary 50 items from the iris dataframe is selected. The
# history is tracked
iris %>% track() %>% slice(51:100) %>% history()
```

p_slice_head

Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
p_slice_head(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

128 p_slice_head

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_head

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

p_slice_max 129

See Also

```
dplyr::slice_head()
```

Examples

p_slice_max

Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
p_slice_max(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_max

p_slice_max

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice_max()
```

Examples

```
library(dplyr)
library(dtrackr)
```

Subset the data by the maximum of a given value

p_slice_min 131

p_slice_min

Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
p_slice_min(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_min

p_slice_min

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice_min()
```

Examples

```
library(dplyr)
library(dtrackr)
```

Subset the data by the maximum of a given value

p_slice_sample 133

p_slice_sample

Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
p_slice_sample(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_sample

p_slice_sample

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice_sample()
```

```
library(dplyr)
library(dtrackr)

# In this example the iris dataframe is resampled 100 times with replacement
# within each group and the
```

p_slice_tail 135

p_slice_tail

Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
p_slice_tail(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_tail

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

p_slice_tail

n, prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice_tail()
```

p_status 137

history()

p_status

Add a summary to the dtrackr history graph

Description

In the middle of a pipeline you may wish to document something about the data that is more complex than the simple counts. status is essentially a dplyr summarisation step which is connected to a glue specification output, that is recorded in the data frame history. This means you can do an arbitrary interim summarisation and put the result into the flowchart without disrupting the pipeline flow.

Usage

```
p_status(
    .data,
    ...,
    .messages = .defaultMessage(),
    .headline = .defaultHeadline(),
    .type = "info",
    .asOffshoot = FALSE,
    .tag = NULL
)
```

Arguments

.data	a dataframe which may be grouped
	any normal dplyr::summarise specification, e.g. $count=n()$ or $av=mean(x)$, etcetera.
.messages	a character vector of glue specifications. A glue specification can refer to the summary outputs, any grouping variables of .data, the {.strata}, or any variables defined in the calling environment
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
.type	one of "info", "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Details

Because of the ... summary specification parameters MUST BE NAMED.

Value

the same .data dataframe with the history metadata updated with the status inserted as a new stage

p_summarise

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% dplyr::group_by(Species)
tmp %>% status(
    long = p_count_if(Petal.Length>5),
    short = p_count_if(Petal.Length<2),
    .messages="{Species}: {long} long ones & {short} short ones"
) %>% history()
```

p_summarise

Summarise a data set

Description

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

Usage

```
p_summarise(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

The value can be:

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead. Named arguments passed on to dplyr::summarise

.by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.groups [Experimental] Grouping structure of the result.

- "drop_last": dropping the last level of grouping. This was the only supported option before version 1.0.0.
- "drop": All levels of grouping are dropped.
- "keep": Same grouping structure as .data.
- "rowwise": Each row is its own group.

p_tagged 139

When .groups is not specified, it is chosen based on the number of rows of the results:

- If all the results have 1 row, you get "drop_last".
- If the number of rows varies, you get "keep" (note that returning a variable number of rows was deprecated in favor of reframe(), which also unconditionally drops all levels of grouping).

In addition, a message informs you of that choice, unless the result is ungrouped, the option "dplyr.summarise.inform" is set to FALSE, or when summarise() is called from a function in a package.

.messages a set of glue specs. The glue code can use any summary variable defined in the

... parameter, or any global variable, or {.strata}

.headline a headline glue spec. The glue code can use any summary variable defined in

the ... parameter, or any global variable, or {.strata}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

See Also

```
dplyr::summarise()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% dplyr::group_by(Species) %>% track()

tmp %>% dplyr::summarise(avg = mean(Petal.Length), .messages="{avg} length") %>% history()
```

p_tagged

Retrieve tagged data in the history graph

Description

Any counts at the individual stages that was stored with a .tag option in a pipeline step can be recovered here. The idea here is to provide a quick way to access a single value for the counts or other details tagged in a pipeline into a format that can be reported in text of a document. (e.g. for a results section). For more examples the consort statement vignette has some examples of use.

Usage

```
p_tagged(.data, .tag = NULL, .strata = NULL, .glue = NULL, ...)
```

140 p_track

Arguments

.data	the tracked dataframe.
.tag	(optional) the tag to retrieve.
.strata	(optional) filter the tagged data by the strata. set to "" to filter just the top level ungrouped data.
.glue	(optional) a glue specification which will be applied to the tagged content to generate a .label for the tagged content.
•••	(optional) any other named parameters will be passed to glue::glue and can be used to generate a label.

Value

various things depending on what is requested.

By default a tibble with a .tag column and all associated summary values in a nested .content column.

If a .strata column is specified the results are filtered to just those that match a given .strata grouping (i.e. this will be the grouping label on the flowchart). Ungrouped content will have an empty "" as .strata

If .tag is specified the result will be for a single tag and .content will be automatically un-nested to give a single un-nested dataframe of the content captured at the .tag tagged step. This could be single or multiple rows depending on whether the original data was grouped at the point of tagging.

If both the .tag and .glue is specified a .label column will be computed from .glue and the tagged content. If the result of this is a single row then just the string value of .label is returned.

If just the .glue is specified, an un-nested dataframe with .tag,.strata and .label columns with a label for each tag in each strata.

If this seems complex then the best thing is to experiment until you get the output you want, leaving any .glue options until you think you know what you are doing. It made sense at the time.

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% comment(.tag = "step1")
tmp = tmp %>% filter(Species!="versicolor") %>% dplyr::group_by(Species)
tmp %>% comment(.tag="step2") %>% tagged(.glue = "{.count}/{.total}")
```

p_track

Start tracking the dtrackr history graph

Description

Start tracking the dtrackr history graph

p_transmute 141

Usage

```
p_track(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

Arguments

. data a dataframe which may be grouped

.messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} variable which is the count of all rows, the {.count} variable which is the count of rows in the current group and the {.strata} which describes the current group. Defaults to the value of getOption("dtrackr.default_message").

.headline a glue specification which can refer to grouping variables of .data, or any vari-

ables defined in the calling environment, or the {.total} variable which is nrow(.data),

or {.strata} a summary of the current group. Defaults to the value of getOption("dtrackr.default_hea

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe with additional history graph metadata, to allow tracking.

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% history()
```

p_transmute

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

p_transmute

Usage

```
p_transmute(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking</p>
Name-value pairs
The name gives the name of the column in

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new_cols\}$ or $\{.dropped_cols\}$ for changes to columns, $\{.cols\}$ for the output

column names, or {.strata}. Defaults to nothing.

. headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::transmute()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# In this example we compare the column names of the input and the
# output to identify the new columns created by the transmute operation as
# the `.new_cols` variable
# Here we do the same for a transmute()
iris %>%
    track() %>%
    group_by(Species, .add=TRUE) %>%
```

p_ungroup 143

```
transmute(
  sepal.w = Sepal.Width-1,
  sepal.l = Sepal.Length+1,
  .messages="{.new_cols}",
  .headline="New columns from transmute:") %>%
history()
```

p_ungroup

Remove a stratification from a data set

Description

Un-grouping a data set logically combines the different arms. In the history this joins any stratified branches and acts as a specific type of status(), allowing you to generate some summary statistics about the un-grouped data. See dplyr::ungroup().

Usage

```
p_ungroup(
    x,
    ...,
    .messages = .defaultMessage(),
    .headline = .defaultHeadline(),
    .tag = NULL
)
```

Arguments

x A tbl()
 ... variables to remove from the grouping.
 .messages a set of glue specs. The glue code can use any any global variable, or {.count}. the default is "total {.count} items"
 .headline a headline glue spec. The glue code can use {.count} and {.strata}.
 .tag if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe but ungrouped with the history graph updated showing the ungroup operation as a new stage.

See Also

```
dplyr::ungroup()
```

p_union

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% dplyr::group_by(Species) %>% comment("A test")

tmp %>% dplyr::ungroup(.messages="{.count} items in combined") %>% history()
```

p_union

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::interded or dplyr::union_all() for the underlying function details.

Usage

```
p_union(
    x,
    y,
    ...,
    .messages = "{.count.out} unique items in union",
    .headline = "Distinct union"
)
```

Arguments

x, y Vectors to combine.

... a collection of tracked data frames to combine

 $. \, messages \qquad \quad a \, set \, of \, glue \, specs. \, The \, glue \, code \, can \, use \, any \, global \, variable, \, or \, \{.count.out\}$

. headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
generics::union()
```

p_union 145

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
```

p_union_all

```
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p_union_all

Set operations

Description

Usage

```
p_union_all(
    x,
    y,
    ...,
    .messages = "{.count.out} items in union",
    .headline = "Union"
)
```

Arguments

х, у	Pair of compatible data frames. A pair of data frames is compatible if they have the same column names (possibly in different orders) and compatible types.
	a collection of tracked data frames to combine
.messages	a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline	a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::union_all()
```

p_union_all 147

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
```

p_unnest

```
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p_unnest

Reshaping data using tidyr::unnest

Description

A drop in replacement for tidyr::unnest() which optionally takes a message and headline to store in the history graph. Older versions of tidyr::unnest can throw an error if .messages is more than 1 item long and in that case use the dtrackr specific p_unnest will work instead.

Usage

```
p_unnest(
   data,
   cols,
   ...,
   keep_empty = FALSE,
   ptype = NULL,
   names_sep = NULL,
   names_repair = "check_unique",
   .drop = deprecated(),
   .id = deprecated(),
   .sep = deprecated(),
   .preserve = deprecated(),
   .messages = "",
   .headline = ""
```

Arguments

data	A data frame.
cols	<tidy-select> List-columns to unnest.</tidy-select>
	When selecting multiple columns, values from the same row will be recycled to their common size.
	[Deprecated]: previously you could write df %>% unnest(x, y, z). Convert to df %>% unnest(c(x, y, z)). If you previously created a new variable in unnest() you'll now need to do it explicitly with mutate(). Convert df %>% unnest(y = $fun(x, y, z)$) to df %>% mutate(y = $fun(x, y, z)$) %>% unnest(y).
keep_empty	By default, you get one row of output for each element of the list that you are unchopping/unnesting. This means that if there's a size-0 element (like NULL or an empty data frame or vector), then that entire row will be dropped from the output. If you want to preserve all rows, use keep_empty = TRUE to replace size-0 elements with a single row of missing values.

149 p_unnest

ptype

Optionally, a named list of column name-prototype pairs to coerce cols to, overriding the default that will be guessed from combining the individual values. Alternatively, a single empty ptype can be supplied, which will be applied to all cols.

names_sep

If NULL, the default, the outer names will come from the inner names. If a string, the outer names will be formed by pasting together the outer and the inner column names, separated by names_sep.

names_repair

Used to check that output data frame has valid names. Must be one of the following options:

- "minimal": no name repair or checks, beyond basic existence,
- "unique": make sure names are unique and not empty,
- "check_unique": (the default), no name repair, but check they are unique,
- "universal": make the names unique and syntactic
- a function: apply custom name repair.
- tidyr_legacy: use the name repair from tidyr 0.8.
- a formula: a purrr-style anonymous function (see rlang::as_function())

See vctrs::vec_as_names() for more details on these terms and the strategies used to enforce them.

.drop, .preserve

.id

[Deprecated]: all list-columns are now preserved; If there are any that you don't want in the output use select() to remove them prior to unnesting.

[Deprecated]: convert df %>% unnest(x, .id = "id") to df %>% mutate(id = names(x)) %>% unnest

[Deprecated]: use names_sep instead. .sep

a set of glue specs. The glue code can use any global variable, grouping variable, .messages

{.count.in}, {.count.out} or {.strata}. Defaults to nothing. Older versions of tidyr::unnest can throw an error if this is more than 1 item long and and in

that case use the dtrackr specific p_nest will work instead.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, or {.strata}. Defaults to nothing.

Value

the result of the tidyr::unnest but with a history graph updated.

See Also

```
tidyr::unnest()
```

```
library(dplyr)
library(dtrackr)
starwars %>%
 track() %>%
 tidyr::unnest(starships, keep_empty = TRUE) %>%
```

p_untrack

```
tidyr::nest(world_data = c(-homeworld)) %>%
 history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
 track() %>%
 p_unnest(
    films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 dplyr::group_by(gender) %>%
 tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
   results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 ) %>%
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
}
```

reframe.trackr_df 151

Description

Remove tracking from the dataframe

Usage

```
p_untrack(.data)
```

Arguments

.data

a tracked dataframe

Value

the .data dataframe with history graph metadata removed.

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% untrack() %>% class()
```

reframe.trackr_df

Summarise a data set

Description

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

Usage

```
## S3 method for class 'trackr_df'
reframe(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs of summary functions. The name will be
the name of the variable in the result.

The value can be:

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead.

152 relocate.trackr_df

.messages	a set of glue specs. The glue code can use any summary variable defined in the parameter, or any global variable, or {.strata}
.headline	a headline glue spec. The glue code can use any summary variable defined in the parameter, or any global variable, or {.strata}
.tag	if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

See Also

```
dplyr::reframe()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% dplyr::group_by(Species) %>% track()
tmp %>% dplyr::reframe(dplyr::tibble(
  param = c("mean","min","max"),
  value = c(mean(Petal.Length), min(Petal.Length), max(Petal.Length))
  ), .messages="length {param}: {value}") %>% history()
```

relocate.trackr_df dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
relocate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

relocate.trackr_df 153

Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. <data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::relocate

.before, .after <tidy-select> Destination of columns selected by Supplying neither will move columns to the left-hand side; specifying both is an error.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new_cols\} \ or \ \{.dropped_cols\} \ for \ changes \ to \ columns, \ \{.cols\} \ for \ the \ output$

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::relocate()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# relocate, this shows how the columns can be reordered
iris %>%
    track() %>%
    group_by(Species) %>%
    relocate(
        tidyselect::starts_with("Sepal"),
```

154 rename.trackr_df

```
.after=Species,
.messages="{.cols}",
.headline="Order of columns from relocate:") %>%
history()
```

rename.trackr_df

dplyr modifying operations

Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

Usage

```
## S3 method for class 'trackr_df'
rename(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::rename()
```

Examples

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
  track() %>%
  group_by(Species) %>%
  rename(
    Stamen.Width = Sepal.Width,
    Stamen.Length = Sepal.Length,
    .messages=c("added {.new_cols}","dropped {.dropped_cols}"),
    .headline="Renamed columns:") %>%
  history()
```

rename_with.trackr_df dplyr modifying operations

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
rename_with(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename_with

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

. messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new_cols\}$ or $\{.dropped_cols\}$ for changes to columns, $\{.cols\}$ for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::rename_with()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
    track() %>%
    group_by(Species) %>%
    rename(
```

resume 157

```
Stamen.Width = Sepal.Width,
Stamen.Length = Sepal.Length,
.messages=c("added {.new_cols}","dropped {.dropped_cols}"),
.headline="Renamed columns:") %>%
history()
```

resume

Resume tracking the data frame.

Description

This may reset the grouping of the tracked data if the grouping structure has changed since the data frame was paused. If you try and resume tracking a data frame with too many groups (as defined by options("dtrackr.max_supported_groupings"=XX)) then the resume will fail and the data frame will still be paused. This can be overridden by specifying a value for the .maxgroups parameter.

Usage

```
resume(.data, ...)
```

Arguments

.data

a tracked dataframe

. . .

Named arguments passed on to p_group_by

- .messages a set of glue specs. The glue code can use any global variable, or {.cols} which is the columns that are being grouped by.
- .headline a headline glue spec. The glue code can use any global variable, or {.cols}.
- . tag if you want the summary data from this step in the future then give it a name with .tag.
- .maxgroups the maximum number of subgroups allowed before the tracking is paused.
- ... In group_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group_by(). Computations are not allowed in nest_by(). In ungroup(), variables to remove from the grouping. Named arguments passed on to dplyr::group_by
 - . add When FALSE, the default, group_by() will override existing groups. To add to the existing groups, use . add = TRUE.
 - This argument was previously called add, but that prevented creating a new grouping variable called add, and conflicts with our naming conventions.
 - .drop Drop groups formed by factor levels that don't appear in the data? The default is TRUE except when .data has been previously grouped with .drop = FALSE. See group_by_drop_default() for details.

```
x A tbl()
```

right_join.trackr_df

Value

the .data data frame with history graph tracking resumed

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% pause() %>% resume() %>% history()

right_join.trackr_df Right join
```

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::right_join() for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
right_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Right join by {.keys}"
)
```

Arguments

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

Other parameters passed onto methods. Named arguments passed on to $dplyr::right_join$

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$.

join_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by = $c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in v.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.

right_join.trackr_df

• For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
 - Each row in x matches at most 1 row in y.
 - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
 - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
 - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::right_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets

# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
```

save_dot 161

```
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))

lhs = people %>% track() %>% comment("People df {.total}")

rhs = films %>% track() %>% comment("Films df {.total}") %>%
    comment("a test comment")

# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")

# See what the history of the graph is:
join %>% history()
nrow(join)

# Display the tracked graph (not run in examples)

# join %>% flowchart()
```

save_dot

Save DOT content to a file

Description

Convert a digraph in dot format to SVG and save it to a range of output file types

Usage

```
save_dot(
  dot,
  filename,
  size = std_size$half,
  maxWidth = size$width,
  maxHeight = size$height,
  formats = c("dot", "png", "pdf", "svg"),
  landscape = size$rot != 0,
  ...
)
```

Arguments

dot	a graphviz dot string
filename	the full path of the file name (minus extension for multiple formats)
size	a named list with 3 elements, length and width in inches and rotation. A predefined set of standard sizes are available in the std_size object.
maxWidth	a width (on the paper) in inches if size is not defined
maxHeight	a height (on the paper) in inches if size is not defined
formats	some of pdf,dot,svg,png,ps
landscape	rotate the output by 270 degrees into a landscape format. maxWidth and maxHeight still apply and refer to the paper width to fit the flowchart into after rotation. (you might need to flip width and height)
	ignored

select.trackr_df

Value

a list with items paths with the absolute paths of the saved files as a named list, and svg as the SVG string of the rendered dot file.

Examples

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
select(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

.

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

 $. \, {\tt messages} \,$

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

semi_join.trackr_df

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::select()
```

Examples

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# select
# The output of the select verb (here using tidyselect syntax) can be captured
# and here all column names are being reported with the .cols variable.
iris %>%
  track() %>%
  group_by(Species) %>%
  select(
    tidyselect::starts_with("Sepal"),
    .messages="{.cols}",
    .headline="Output columns from select:") %>%
  history()
```

```
semi_join.trackr_df Semi join
```

Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::semi_join() for more details on the underlying functions.

Usage

```
## $3 method for class 'trackr_df'
semi_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in intersection"),
    .headline = "Semi join by {.keys}"
)
```

164 semi_join.trackr_df

Arguments

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::semi_join

by A join specification created with join_by(), or a character vector of variables to join by.

If NULL, the default, *_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join_by() specification. For example, join_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a $join_by()$ specification with multiple expressions. For example, $join_by(a == b, c == d)$ will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like $join_by(a, c)$. $join_by()$ can also be used to perform inequality, rolling, and overlap joins. See the documentation at $?join_by()$ for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by $= c("x_a" = "y_a", "x_b" = "y_b")$.

To perform a cross-join, generating all combinations of x and y, see cross_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

na_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

Value

the join of the two dataframes with the history graph updated.

See Also

```
dplyr::semi_join()
```

setdiff.trackr_df 165

Examples

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Semi join
join = lhs %>% semi_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

setdiff.trackr_df

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() or dplyr::union_all() for the underlying function details.

Usage

```
## S3 method for class 'trackr_df'
setdiff(
    X,
    y,
    ...,
    .messages = "{.count.out} items in difference",
    .headline = "Difference"
)

## S3 method for class 'trackr_df'
setdiff(
    X,
    y,
```

setdiff.trackr_df

```
...,
.messages = "{.count.out} items in difference",
.headline = "Difference"
```

Arguments

x, y Vectors to combine.

a collection of tracked data frames to combine Named arguments passed on to tidyr::nest

.data A data frame.

.by <tidy-select> Columns to nest by; these will remain in the outer data frame

. by can be used in place of or in conjunction with columns supplied through

If not supplied, then .by is derived as all columns *not* selected by

.key The name of the resulting nested column. Only applicable when ... isn't specified, i.e. in the case of df %>% nest(.by = x).

If NULL, then "data" will be used by default.

.names_sep If NULL, the default, the inner names will come from the former outer names. If a string, the new inner names will use the outer names with names_sep automatically stripped. This makes names_sep roughly symmetric between nesting and unnesting.

.messages a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::setdiff()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")

lhs = chrs %>% include_any(
    species == "Human" ~ "{.included} humans",
    species == "Droid" ~ "{.included} droids"
)

# these are different subsets of the same data
```

slice.trackr_df

```
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

slice.trackr_df

Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(),

slice.trackr_df

dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(),
for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
slice(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

. data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

- .preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.
- n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

- order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.
- with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.
- na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.
- weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

slice_head.trackr_df

	replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.
.messages	a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference
.headline	a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice()
```

Examples

```
library(dplyr)
library(dtrackr)

# an arbitrary 50 items from the iris dataframe is selected. The
# history is tracked
iris %>% track() %>% slice(51:100) %>% history()
```

```
slice_head.trackr_df Slice operations
```

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
slice_head(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

170 slice_head.trackr_df

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_head

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

slice_max.trackr_df 171

See Also

```
dplyr::slice_head()
```

Examples

slice_max.trackr_df Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
slice_max(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

172 slice_max.trackr_df

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_max

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice_max()
```

Examples

library(dplyr)
library(dtrackr)

slice_min.trackr_df 173

```
# Subset the data by the maximum of a given value
iris %>% track() %>% group_by(Species) %>%
 slice_max(prop=0.5, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} = {prop} (with ties)",
            .headline="Widest 50% Sepals") %>%
 history()
# The narrowest 25% of the iris data set by group can be calculated in the
# slice_min() function. Recording this is a matter of tracking and
# using glue specs.
iris %>%
 track() %>%
 group_by(Species) %>%
 slice_min(prop=0.25, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} (with ties)",
            .headline="narrowest {sprintf('%1.0f',prop*100)}% {Species}") %>%
 history()
```

slice_min.trackr_df Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
## $3 method for class 'trackr_df'
slice_min(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

```
    .data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See Methods, below, for more details.
    ... For slice(): <data-masking> Integer row values.
```

174 slice_min.trackr_df

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_min

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

dplyr::slice_min()

slice_sample.trackr_df 175

Examples

```
library(dplyr)
library(dtrackr)
# Subset the data by the maximum of a given value
iris %>% track() %>% group_by(Species) %>%
 slice_max(prop=0.5, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} = {prop} (with ties)",
            .headline="Widest 50% Sepals") %>%
 history()
# The narrowest 25% of the iris data set by group can be calculated in the
# slice_min() function. Recording this is a matter of tracking and
# using glue specs.
iris %>%
 track() %>%
 group_by(Species) %>%
 slice_min(prop=0.25, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} (with ties)",
            .headline="narrowest {sprintf('%1.0f',prop*100)}% {Species}") %>%
 history()
```

```
slice_sample.trackr_df
Slice operations
```

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
slice_sample(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_sample

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

slice_tail.trackr_df 177

See Also

```
dplyr::slice_sample()
```

Examples

slice_tail.trackr_df Slice operations

Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice_head(), dplyr::slice_tail(), dplyr::slice_min(), dplyr::slice_max(), dplyr::slice_sample(), for more details on the underlying functions.

Usage

```
## S3 method for class 'trackr_df'
slice_tail(
   .data,
   ...,
   .messages = c("subset data", "{.count.in} before", "{.count.out} after"),
   .headline = .defaultHeadline()
)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice_*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice_tail

178 slice_tail.trackr_df

.by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group_by(). For details and examples, see ?dplyr_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 * (1 - 0.25) = 6 rows.

order_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na_rm Should missing values in order_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

Value

the sliced dataframe with the history graph updated.

See Also

```
dplyr::slice_tail()
```

```
library(dplyr)
library(dtrackr)

# the first 50% of the data frame, is taken and the history tracked
iris %>% track() %>% group_by(Species) %>%
```

status 179

status

Add a summary to the dtrackr history graph

Description

In the middle of a pipeline you may wish to document something about the data that is more complex than the simple counts. status is essentially a dplyr summarisation step which is connected to a glue specification output, that is recorded in the data frame history. This means you can do an arbitrary interim summarisation and put the result into the flowchart without disrupting the pipeline flow.

Usage

```
status(
   .data,
   ...,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = FALSE,
   .tag = NULL
)
```

Arguments

.data	a dataframe which may be grouped
• • •	any normal dplyr::summarise specification, e.g. $count=n()$ or $av=mean(x)$, etcetera.
.messages	a character vector of glue specifications. A glue specification can refer to the summary outputs, any grouping variables of .data, the {.strata}, or any variables defined in the calling environment
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
.type	one of "info", "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

std_size

Details

Because of the ... summary specification parameters MUST BE NAMED.

Value

the same data dataframe with the history metadata updated with the status inserted as a new stage

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% dplyr::group_by(Species)
tmp %>% status(
    long = p_count_if(Petal.Length>5),
    short = p_count_if(Petal.Length<2),
    .messages="{Species}: {long} long ones & {short} short ones"
) %>% history()
```

std_size

Standard paper sizes

Description

A list of standard paper sizes for outputting flowcharts or other dot graphs. These include width and height dimensions in inches and can be used as one way to specify the output size of a dot graph, including flowcharts (see the size parameter of flowchart()).

Usage

std_size

Format

An object of class list of length 12.

Details

The sizes available are A4, A5, full (fits a portrait A4 with margins), half (half an A4 with margins), third, two_third, quarter, sixth (all with reference to an A4 page with margins). There are 2 landscape sizes A4_landscape and full_landscape which fit an A4 page with or without margins. There are also 2 slide dimensions, to fit with standard presentation software dimensions.

This is just a convenience. Similar effects can be achieved by providing width and height parameters to flowchart() directly.

summarise.trackr_df 181

summarise.trackr_df Summarise a data set

Description

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

Usage

```
## S3 method for class 'trackr_df'
summarise(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g.

from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

the name of the variable in the

The value can be:

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead.

messages a set of glue specs. The glue code can use any summary variable defined in the

... parameter, or any global variable, or {.strata}

.headline a headline glue spec. The glue code can use any summary variable defined in

the ... parameter, or any global variable, or {.strata}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

See Also

```
dplyr::summarise()
```

182 tagged

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% dplyr::group_by(Species) %>% track()

tmp %>% dplyr::summarise(avg = mean(Petal.Length), .messages="{avg} length") %>% history()
```

tagged

Retrieve tagged data in the history graph

Description

Any counts at the individual stages that was stored with a .tag option in a pipeline step can be recovered here. The idea here is to provide a quick way to access a single value for the counts or other details tagged in a pipeline into a format that can be reported in text of a document. (e.g. for a results section). For more examples the consort statement vignette has some examples of use.

Usage

```
tagged(.data, .tag = NULL, .strata = NULL, .glue = NULL, ...)
```

Arguments

.data	the tracked dataframe.
.tag	(optional) the tag to retrieve.
.strata	(optional) filter the tagged data by the strata. set to "" to filter just the top level ungrouped data.
.glue	(optional) a glue specification which will be applied to the tagged content to generate a .label for the tagged content.
• • •	(optional) any other named parameters will be passed to glue::glue and can be used to generate a label.

Value

various things depending on what is requested.

By default a tibble with a .tag column and all associated summary values in a nested .content column.

If a .strata column is specified the results are filtered to just those that match a given .strata grouping (i.e. this will be the grouping label on the flowchart). Ungrouped content will have an empty "" as .strata

If . tag is specified the result will be for a single tag and . content will be automatically un-nested to give a single un-nested dataframe of the content captured at the . tag tagged step. This could be single or multiple rows depending on whether the original data was grouped at the point of tagging.

If both the .tag and .glue is specified a .label column will be computed from .glue and the tagged content. If the result of this is a single row then just the string value of .label is returned.

track 183

If just the .glue is specified, an un-nested dataframe with .tag,.strata and .label columns with a label for each tag in each strata.

If this seems complex then the best thing is to experiment until you get the output you want, leaving any .glue options until you think you know what you are doing. It made sense at the time.

Examples

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% comment(.tag = "step1")
tmp = tmp %>% filter(Species!="versicolor") %>% dplyr::group_by(Species)
tmp %>% comment(.tag="step2") %>% tagged(.glue = "{.count}/{.total}")
```

track

Start tracking the dtrackr history graph

Description

Start tracking the dtrackr history graph

Usage

```
track(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

Arguments

. data a dataframe which may be grouped

.messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} variable which is the count of all rows, the {.count} variable which is the count of rows in the current group and the {.strata} which describes the current group. Defaults to the value of getOption("dtrackr.default_message").

. headline a glue specification which can refer to grouping variables of .data, or any vari-

ables defined in the calling environment, or the {.total} variable which is nrow(.data),

or {.strata} a summary of the current group. Defaults to the value of getOption("dtrackr.default_hea

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe with additional history graph metadata, to allow tracking.

184 transmute.trackr_df

Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% history()
```

transmute.trackr_df *dplyr modifying operations*

Description

See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

Usage

```
## S3 method for class 'trackr_df'
transmute(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

ungroup.trackr_df

Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

See Also

```
dplyr::transmute()
```

Examples

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# In this example we compare the column names of the input and the
# output to identify the new columns created by the transmute operation as
# the `.new_cols` variable
# Here we do the same for a transmute()
iris %>%
  track() %>%
  group_by(Species, .add=TRUE) %>%
  transmute(
   sepal.w = Sepal.Width-1,
    sepal.1 = Sepal.Length+1,
    .messages="{.new_cols}",
    .headline="New columns from transmute:") %>%
  history()
```

ungroup.trackr_df

Remove a stratification from a data set

Description

Un-grouping a data set logically combines the different arms. In the history this joins any stratified branches and acts as a specific type of status(), allowing you to generate some summary statistics about the un-grouped data. See dplyr::ungroup().

Usage

```
## S3 method for class 'trackr_df'
ungroup(
    x,
    ...,
    .messages = .defaultMessage(),
```

186 union.trackr_df

```
.headline = .defaultHeadline(),
.tag = NULL
)
```

Arguments

x A tbl()
... variables to remove from the grouping.
.messages a set of glue specs. The glue code can use any any global variable, or {.count}. the default is "total {.count} items"
.headline a headline glue spec. The glue code can use {.count} and {.strata}.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

Value

the .data dataframe but ungrouped with the history graph updated showing the ungroup operation as a new stage.

See Also

```
dplyr::ungroup()
```

Examples

```
library(dplyr)
library(dtrackr)

tmp = iris %>% dplyr::group_by(Species) %>% comment("A test")

tmp %>% dplyr::ungroup(.messages="{.count} items in combined") %>% history()
```

union.trackr_df

Set operations

Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind_rows(), dplyr::bind_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect(), dplyr::union_all() for the underlying function details.

union.trackr_df

Usage

```
## S3 method for class 'trackr_df'
union(
    x,
    y,
    ...,
    .messages = "{.count.out} unique items in union",
    .headline = "Distinct union"
)
```

Arguments

x, y
... a collection of tracked data frames to combine
.messages a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
generics::union()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
```

188 union_all.trackr_df

```
nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 # Intersections and differences
 set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 set = intersect(lhs,rhs) %>% comment("{.count} humans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
union_all.trackr_df
                         Set operations
```

Description

Usage

```
## S3 method for class 'trackr_df'
union_all(
   x,
```

union_all.trackr_df 189

```
y,
...,
.messages = "{.count.out} items in union",
.headline = "Union"
```

Arguments

x, y Pair of compatible data frames. A pair of data frames is compatible if they have the same column names (possibly in different orders) and compatible types.

... a collection of tracked data frames to combine

.messages a set of glue specs. The glue code can use any global variable, or {.count.out}

.headline a glue spec. The glue code can use any global variable, or {.count.out}

Value

the dplyr output with the history graph updated.

See Also

```
dplyr::union_all()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

190 unnest.trackr_df

```
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

unnest.trackr_df

Reshaping data using tidyr::unnest

Description

A drop in replacement for tidyr::unnest() which optionally takes a message and headline to store in the history graph. Older versions of tidyr::unnest can throw an error if .messages is more than 1 item long and in that case use the dtrackr specific p_unnest will work instead.

Usage

```
## S3 method for class 'trackr_df'
unnest(
  data,
  cols,
    ...,
  keep_empty = FALSE,
  ptype = NULL,
  names_sep = NULL,
```

unnest.trackr_df 191

```
names_repair = "check_unique",
   .drop = deprecated(),
   .id = deprecated(),
   .sep = deprecated(),
   .preserve = deprecated(),
   .messages = "",
   .headline = ""
```

Arguments

data A data frame.

cols <tidy-select> List-columns to unnest.

When selecting multiple columns, values from the same row will be recycled to

their common size.

[**Deprecated**]: previously you could write df %>% unnest(x, y, z). Convert to df %>% unnest(c(x, y, z)). If you previously created a new variable in unnest() you'll now need to do it explicitly with mutate(). Convert df %>% unnest(y = fun(x, y, z)) to df %>% mutate(y = fun(x, y, z)) %>% unnest(y).

keep_empty By default, you get one row of output for each element of the list that you are

unchopping/unnesting. This means that if there's a size-0 element (like NULL or an empty data frame or vector), then that entire row will be dropped from the output. If you want to preserve all rows, use keep_empty = TRUE to replace

size-0 elements with a single row of missing values.

Optionally, a named list of column name-prototype pairs to coerce cols to, overriding the default that will be guessed from combining the individual values.

Alternatively, a single empty ptype can be supplied, which will be applied to all

cols.

If NULL, the default, the outer names will come from the inner names. If a string, the outer names will be formed by pasting together the outer and the

inner column names, separated by names_sep.

Used to check that output data frame has valid names. Must be one of the following options:

- "minimal": no name repair or checks, beyond basic existence,
- "unique": make sure names are unique and not empty,
- "check_unique": (the default), no name repair, but check they are unique,
- "universal": make the names unique and syntactic
- a function: apply custom name repair.
- tidyr_legacy: use the name repair from tidyr 0.8.
- a formula: a purrr-style anonymous function (see rlang::as_function())

See vctrs::vec_as_names() for more details on these terms and the strategies used to enforce them.

.drop, .preserve

[**Deprecated**]: all list-columns are now preserved; If there are any that you don't want in the output use select() to remove them prior to unnesting.

. . .

.

names_sep

names_repair

192 unnest.trackr_df

Value

the result of the tidyr::unnest but with a history graph updated.

See Also

```
tidyr::unnest()
```

```
library(dplyr)
library(dtrackr)
starwars %>%
 track() %>%
 tidyr::unnest(starships, keep_empty = TRUE) %>%
 tidyr::nest(world_data = c(-homeworld)) %>%
 history()
# There is a problem with `tidyr::unnest` that means if you want to override the
# `.messages` option at the moment it will most likely fail. Forcing the use of
# the specific `dtrackr::p_unnest` version solves this problem, until hopefully it is
# resolved in `tidyr`:
starwars %>%
 track() %>%
 p_unnest(
    films,
    .messages = c("{.count.in} characters", "{.count.out} appearances")
 ) %>%
 dplyr::group_by(gender) %>%
 tidyr::nest(
   people = c(-gender, -species, -homeworld),
    .messages = c("{.count.in} appearances", "{.count.out} planets")
 ) %>%
 status() %>%
 history()
# This example includes pivoting and nesting. The CMS patient care data
# has multiple tests per institution in a long format, and observed /
# denominator types. Firstly we pivot the data to allow us to easily calculate
# a total percentage for each institution. This is duplicated for every test
# so we nest the tests to get to one row per institution. Those institutions
```

untrack 193

```
# with invalid scores are excluded.
cms_history = tidyr::cms_patient_care %>%
 track() %>%
 tidyr::pivot_wider(names_from = type, values_from = score) %>%
 dplyr::mutate(
   percentage = sum(observed) / sum(denominator) * 100,
    .by = c(ccn, facility_name)
 ) %>%
 tidyr::nest(
   results = c(measure_abbr, observed, denominator),
    .messages = c("{.count.in} test results", "{.count.out} facilities")
 exclude_all(
   percentage > 100 ~ "{.excluded} facilities with anomalous percentages",
   na.rm = TRUE
print(cms_history %>% dtrackr::history())
# not run in examples:
if (interactive()) {
 cms_history %>% flowchart()
```

untrack

Remove tracking from the dataframe

Description

Remove tracking from the dataframe

Usage

```
untrack(.data)
```

Arguments

.data

a tracked dataframe

Value

the .data dataframe with history graph metadata removed.

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% untrack() %>% class()
```

Index

* datasets	dplyr::bind_cols, 12
std_size, 180	dplyr::bind_cols(), 12, 14, 37, 64-66, 91,
?dplyr_by, 23, 43, 76, 97, 111, 126, 128, 130,	124, 144, 146, 165, 186, 188
132, 134, 135, 138, 168, 170, 172,	dplyr::bind_rows, 14
174, 176, 178	dplyr::bind_rows(), 12, 14, 37, 64, 66, 91,
?join_by, 26, 35, 40, 47, 61, 79, 89, 94, 101,	124, 144, 146, 165, 186, 188
117, 122, 159, 164	dplyr::distinct, 19,73
11 10 10 1	dplyr::distinct(), 18, 19, 72, 73
add_count.trackr_df, 4	dplyr::filter, 23, 76
add_tally, 7	dplyr::filter(), 23, 24, 76, 77
anti_join.trackr_df, 8	dplyr::full_join, 26, 79
arrange(), 126, 128, 130, 132, 134, 136, 168,	dplyr::full_join(), 26, 28, 79, 81
170, 172, 174, 176, 178	dplyr::group_by, 29, 84, 157
arrange.trackr_df, 10	dplyr::group_by(), 29, 30, 84, 85
bind_cols, 12	dplyr::group_modify, 31, 86
bind_rows, 13	dplyr::group_modify(), 30, 31, 85, 86
	dplyr::inner_join, 34, 89
capture_exclusions, 15	dplyr::inner_join(), 34, 36, 88, 91
comment, 16	dplyr::intersect(), 12, 14, 37, 64, 66, 91,
count_subgroup, 17	124, 144, 146, 165, 186, 188
cross_join(), 26, 35, 40, 47, 61, 79, 89, 94,	dplyr::left_join, 39, 94
101, 118, 122, 159, 164	dplyr::left_join(), 39, 41, 93, 96
distinct turnly df 10	dplyr::mutate, <i>43</i> , <i>97</i>
distinct.trackr_df, 18	dplyr::mutate(), 4, 7, 10, 42, 43, 57, 59, 62,
dot2svg, 19	96, 97, 111, 113, 114, 120, 141, 152,
dplyr-locale, 10, 63	154, 155, 162, 184
dplyr::add_count, 5, 58	dplyr::nest_join, 46, 101
dplyr::add_count(), 4, 6, 7, 10, 42, 57–59, 62, 96, 111, 113, 114, 120, 141, 152,	dplyr::nest_join(), 46, 48, 100, 102
154, 155, 162, 184	dplyr::reframe, <i>111</i>
dplyr::add_tally, 7	dplyr::reframe(), 111, 152
dplyr::add_tally(), 4, 7, 8, 10, 42, 57, 59,	dplyr::relocate, 112, 153
60, 62, 96, 111, 113, 114, 120, 141,	dplyr::relocate(), 4, 7, 10, 42, 57, 59, 62,
152, 154, 155, 162, 184	96, 111–114, 120, 141, 152–155,
dplyr::anti_join, 61	162, 184
dplyr::anti_join(), 9, 61, 62	dplyr::rename, <i>113</i> , <i>154</i>
dplyr::arrange, 10, 63	dplyr::rename(), 4, 7, 10, 42, 57, 59, 62, 96,
dplyr::arrange(), 4, 7, 10, 11, 42, 57, 59,	111, 113, 114, 120, 141, 152, 154,
62, 64, 96, 111, 113, 114, 120, 141,	155, 162, 184
152, 154, 155, 162, 184	dplyr::rename_with, <i>115</i> , <i>156</i>
	- / /

INDEX 195

dplyr::rename_with(), 4 , 7 , 10 , 42 , 57 , 59 ,	excluded, 20
62, 96, 111, 113–115, 120, 141, 152,	expand(), <i>53</i> , <i>54</i> , <i>107</i> , <i>108</i>
154–156, 162, 184	extract(), 50, 104
dplyr::right_join, <i>117</i> , <i>158</i>	•
dplyr::right_join(), 117, 119, 158, 160	filter.trackr_df,23
dplyr::select(), 4, 7, 10, 42, 57, 59, 62, 96,	flowchart, 24
111, 113, 114, 120, 121, 141, 152,	flowchart(), 180
154, 155, 162, 163, 184	full_join.trackr_df,26
dplyr::semi_join, 122, 164	
dplyr::semi_join(), 121, 122, 163, 164	<pre>generics::intersect(), 38, 92</pre>
	generics::union(), 144, 187
dplyr::setdiff(), 12, 14, 37, 64, 66, 91,	group_by(), 5, 7, 23, 43, 58, 76, 97, 111, 126
124, 144, 146, 165, 166, 186, 188	128, 130, 132, 134, 135, 138, 168,
dplyr::slice, 126, 168	170, 172, 174, 176, 178
dplyr::slice(), 126, 127, 129, 131, 133,	group_by.trackr_df, 29
135, 167, 169, 171, 173, 175, 177	
dplyr::slice_head, 128, 170	group_by_drop_default(), 29, 84, 157
dplyr::slice_head(), 126, 127, 129, 131,	<pre>group_modify.trackr_df,30</pre>
133, 135, 167, 169, 171, 173, 175,	history 21
177	history, 31
dplyr::slice_max, 129, 172	history(), <i>56</i>
dplyr::slice_max(), 126, 127, 129–131,	inaluda anu 22
133, 135, 168, 169, 171–173, 175,	include_any, 32
177	inner_join.trackr_df,34
dplyr::slice_min, <i>131</i> , <i>174</i>	<pre>intersect.trackr_df, 37</pre>
dplyr::slice_min(), 126, 127, 129,	inin hu() 26 25 20 40 47 61 70 90 04
131–133, 135, 168, 169, 171,	join_by(), 26, 35, 39, 40, 47, 61, 79, 89, 94,
173–175, 177	101, 117, 122, 158, 159, 164
dplyr::slice_sample, <i>133</i> , <i>176</i>	loft join tracks of 30
dplyr::slice_sample(), 126, 127, 129, 131,	left_join.trackr_df, 39
133–135, 168, 169, 171, 173, 175,	locale, <i>11</i> , <i>63</i>
177	match(), 27, 35, 40, 47, 61, 80, 90, 94, 101,
dplyr::slice_tail, <i>135</i> , <i>177</i>	118, 122, 159, 164
dplyr::slice_tail(), 126, 127, 129, 131,	
133, 135, 136, 168, 169, 171, 173,	merge(), 27, 35, 40, 47, 61, 80, 90, 94, 101,
	118, 122, 159, 164
175, 177, 178	mutate.trackr_df,42
dplyr::summarise, 138	noot trooks of 44
dplyr::summarise(), 110, 138, 139, 151,	nest.trackr_df,44
181	nest_join.trackr_df,46
dplyr::transmute(), 4, 7, 10, 42, 57, 59, 62,	p_add_count, 57
96, 111, 113, 114, 120, 141, 142,	· · · · · · · · · · · · · · · · · · ·
152, 154, 155, 162, 184, 185	p_add_tally, 59
dplyr::ungroup(), 143, 185, 186	p_anti_join, 60
dplyr::union(), 12, 14, 37, 64, 66, 91, 124,	p_arrange, 62
144, 146, 165, 186, 188	p_bind_cols, 64
dplyr::union_all(), 12, 14, 37, 64, 66, 91,	p_bind_rows, 66
124, 144, 146, 165, 186, 188, 189	p_capture_exclusions, 68
	p_clear, 68
exclude_all, 21	p_comment, 69
exclude_all(), 32, 87	p_copy, 70

196 INDEX

p_count_if, 70	p_untrack, 150
p_count_subgroup, 71	pause, 48
p_distinct, 72	<pre>pivot_longer.trackr_df,49</pre>
p_exclude_all, 74	<pre>pivot_wider.trackr_df,52</pre>
p_excluded, 73	plot.trackr_graph,56
p_filter, 76	print.trackr_graph,57
p_flowchart, 77	
p_full_join, 79	reframe(), 111, 138, 139, 151, 181
p_get, 82	reframe.trackr_df, 151
p_get(), 57	relocate(), 43, 97
p_get_as_dot, 25, 56, 78, 83	relocate.trackr_df,152
p_group_by, 84, 116, 157	rename.trackr_df, 154
p_group_modify, 85	rename_with.trackr_df, 155
p_include_any, 86	resume, 157
p_inner_join, 88	right_join.trackr_df,158
p_intersect, 91	rlang::as_function(), 6 , 149 , 191
p_left_join, 93	
p_mutate, 96	save_dot, 161
p_nest, 98	select.trackr_df, 162
p_nest_join, 100	semi_join.trackr_df, 163
p_pause, 102	separate(), 50, 104
p_pivot_longer, 103	setdiff.trackr_df, 165
p_pivot_wider, 107	slice.trackr_df,167
p_reframe, 110	slice_head.trackr_df,169
p_relocate, 111	slice_max.trackr_df,171
p_rename, 113	slice_min.trackr_df,173
p_rename_with, 114	slice_sample.trackr_df,175
p_resume, 116	slice_tail.trackr_df,177
p_right_join, 117	status, 179
p_select, 120	status(), <i>143</i> , <i>185</i>
p_semi_join, 121	std_size, 25, 78, 161, 180
p_set, 123	stringi::stri_locale_list(), 11, 63
p_setdiff, 124	summarise.trackr_df,181
p_slice, 125	1 100
p_slice_head, 127	tagged, 182
p_slice_max, 129	tagged(), 32, 82
p_slice_min, 131	tbl(), 29, 84, 143, 157, 186
p_slice_sample, 133	tidyr::nest, 166
p_slice_tail, 135	tidyr::nest(), 44, 45, 98, 99
p_status, 137	tidyr::pivot_longer(), 49, 51, 103, 103
p_summarise, 138	tidyr::pivot_wider(), 52, 55, 107, 109
p_tagged, 139	tidyr::unnest,5
p_track, 140	tidyr::unnest(), 148, 149, 190, 192
p_transmute, 141	tidyr_legacy, 6, 149, 191
p_ungroup, 143	track, 183
p_unigroup, 143 p_union, 144	transmute.trackr_df,184
	unaroun tracks of 105
p_union_all, 146	ungroup.trackr_df, 185
p_unnest, 148	union.trackr_df,186

INDEX 197